

Forsta Visualizations April 2026 Release



Forsta Visualizations April 2026 Release	1
1. Introduction	3
2. StoryTeller	4
Report Insight.....	4
Updated UI – Advanced Analytic, Report Insight	5
How to prompt in Report Insight and Research Agent (and other AI tools)	9
3. Data connectivity	11
Text Analytics update	11



1.Introduction

This document describes new and improved features in the Forsta Visualizations April 2026 Release.

If you would like to know more about these features, please contact the support team at VisualizationsSupport@forsta.com and they will be able to assist you.

Best Regards,
Forsta Team



2. StoryTeller

Report Insight

We have improved how Report Insight objects behave when used within Template sets and Templates.

The three different options for selecting slides to be analyzed behave slightly differently. Once imported or created in a report, slides need to be saved before the correct analysis can be shown, as only saved slides are sent for analysis.

The following describes how each option behaves in the report.

- Current slide
 - This option is preselected when creating a new object.
 - Once the slide is saved, the analysis will be displayed.
 - If the report is updated before the slide is saved, the object will show *NoData*.
- Entire report
 - This option is preselected in the new object.
 - Previously saved slides are analyzed immediately when the object is created.
 - Any newly added slides will be included in the analysis once they are saved.
 - If no slides have been saved yet, the object will show *NoData* until the report is saved.
- Individual slides
 - Object settings are preserved when imported, but no slides are selected by default.
 - The object will show *NoData* until slides are selected.
 - To include slides in the analysis, edit the object and select the desired slides.
 - Only saved slides are available for selection.



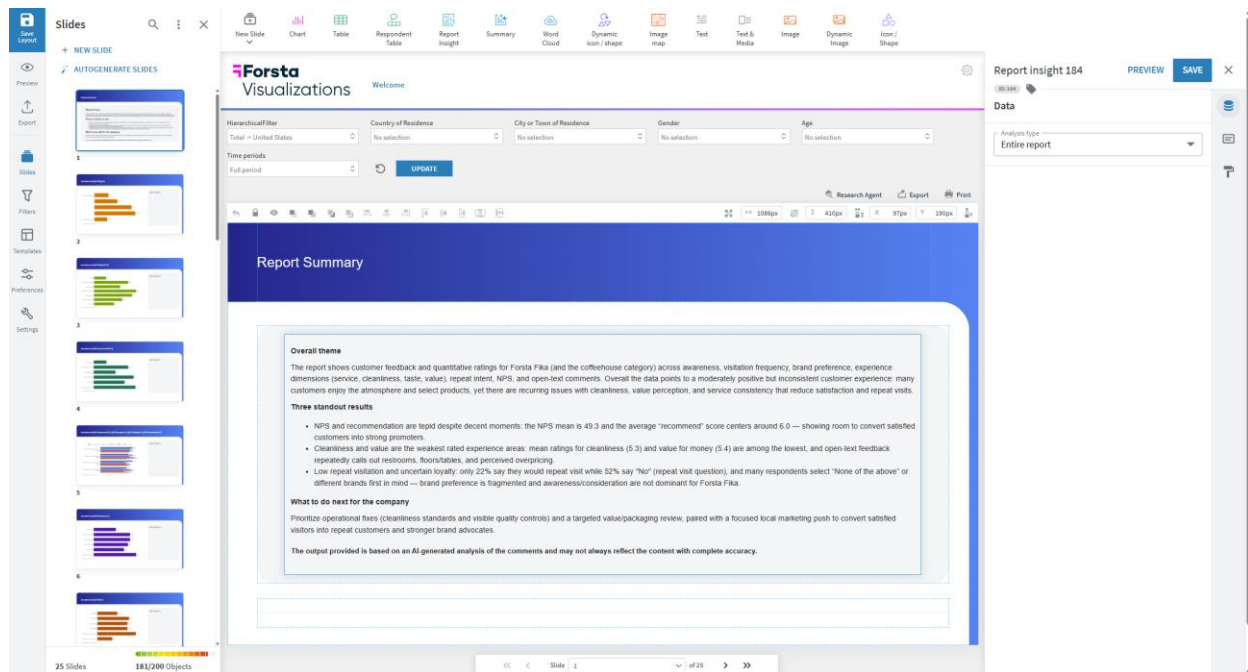
Updated UI – Advanced Analytic, Report Insight

The updated user interface is now available for the Advanced Analytics object (used for Discrete Choice Model data from Forsta Decipher) and the Report Insight object.

The setup flow is aligned with other data objects, using the tabs Data, Settings, Format, and Export settings.

These objects do not include a full-screen setup mode, as all available settings and options can be accessed directly from the side panel.

Report Insight





Report insight 184 PREVIEW SAVE X

ID: 184

Settings

Header ▾

Analysis ▲

Prompt
Custom ▾

Insert your prompt here
point out 3 results that stands out. End with a one-liner what to do next for this company. Don't call it "one-liner" in the output.

Do not ask any follow up questions. And use markdown headers.

Refresh ▾

Information ▾

Disclaimer ▾

Report insight 184 PREVIEW SAVE X

ID: 184

Format

Header ▾

Analysis text ▲

Font
Arial ▾ **B** *I* U

Font size
13 px

Text color
● #262626

Horizontal text alignment

Padding
4 px

Disclaimer ▾



Advanced Analytics

Summary
Word Cloud
Advanced Analytics
Dynamic icon / shape
Image map
Text
Text & Media
Image
Dynamic Image
Icon / Shape

Age:

Time periods:

UPDATE

Research Agent | Export | Print

744px | 602px | 439px | 79px

Average preference by level

Attribute	Level	Preference
Brand	Dropbox Replay	-8.8
	Frame.io	6.3
	Vimeo	4.8
	Wipster	-2.3
Price per User per Month	Free	-7.8
	\$7	1.0
	\$12	1.5
	\$15	5.0
	\$20	7.6
Max Number of Users	\$25	-7.1
	1	2.0
	2	8.6
	5	2.0
	15	7.1
Included Storage	200	-12.6
	Unlimited	2.0
	2GB	-1.6
	100GB	-2.9
	250GB	-0.4
File Upload Limit	1TB	-8.0
	2TB	10.0
	3TB	-1.1
	5TB	3.9
	Unlimited	0.5
File Playback Size Limit	4	-10.3
	60	-0.2
	Unlimited	-3.2
	2GB	1.6
	100GB	0.0
File Playback Size Limit	150GB	5.9
	250GB	0.0
	500GB	0.0
	500GB	0.0

Advanced analytics PREVIEW **SAVE** X

ID: 3

Data

Variables

Analyst Type:

Selected test set:

Filters

Optional filters

Time periods



Advanced analytics PREVIEW SAVE X

ID: 3

Advanced Analytics settings

Chart

Output: Average preference by level

Invert chart

Allow zooming

Color source: Auto

Show values No. of decimals: 1

Chart rendering: By shown decimals

Base size information: Base hidden

Text

Axis

Tooltip

Other

Advanced analytics PREVIEW SAVE X

ID: 3

Format

Templates

Background

Series

Grid area

Axis

General

Advanced analytics PREVIEW SAVE X

ID: 3

Export settings

Individual export

Enable export of object to Excel

Enable export of object to CSV

Editable PowerPoint exports

Export object as image

How to prompt in Report Insight and Research Agent (and other AI tools)

Report Insight/Research Agent analyzes screenshots of your slides and generates text based on your prompt. The quality of the output depends on how clearly you describe what you want.

Think about this

You are not speaking to someone who knows your project. The AI only sees:

- The slides (as images)
- Your exact prompt

It does not see raw data, filters, or metadata. If something is unclear or missing, the output will reflect that.

Do's

- Be clear about what you want (summary, insights, recommendations, etc.)
- Guide the focus (trends, differences, key messages)
- Add context when needed (audience, purpose)
- Ask for structure (e.g. headings, bullet points)
- Describe how you want the output to look (for example: sections, bullet points, or short paragraphs)
- Iterate - small changes can significantly improve results
- If the output is wrong, explain what should be changed instead of just asking it to try again
- Be explicit about what to avoid (for example: “avoid generic conclusions” or “do not describe every chart”)
- Keep the prompt focused - one clear task works better than many mixed instructions

Don'ts

- Don't be vague (“analyze this”)
- Don't assume the AI understands your data setup
- Don't overload the prompt with too many instructions
- Don't expect perfect interpretation - always review the output before using it



Example of a Weak prompt

“Analyze this report.”

- Generic and descriptive output

Example of a Strong prompt

“Create an executive summary of the key insights. Focus on trends, highlight differences between segments, and include 2-3 recommendations. Use headings and bullet points.”

- Clear, structured, and actionable output

Example of improving the next prompt

Instead of writing:

“Try again”

Write:

“Focus less on describing the charts and more on the differences between segments. Keep it shorter and remove generic observations.”

Key takeaway

If the output feels generic, the prompt is likely too vague.

Be clear about:

- What you want
- What to focus on
- How the output should be structured

This will give you more relevant and actionable results.



3. Data connectivity

Text Analytics update

We have introduced a few updates to the Text Analytics flow following new features on the Forsta Plus side.

First, the previously mandatory BatchID column has been removed from the API. This means that Visualizations will no longer send this information to your Custom Table in the Hub. If you already have a BatchID column in your Custom Table, your setup will continue to work as before - no changes are required. Visualizations will simply stop populating this column in your Custom Table.

Second, a new mandatory column, Date, is now required in your Custom Table in Hub. The column must exist, but it does not need to be populated. At this time, Forsta Visualizations does not send data to this column via the API. However, it has been included in the TextAnalytics_Template available when setting up the connection to Forsta Plus.

Finally, we have improved how updates are handled. Previously, no updates were sent through the API, meaning that the first value imported for a given RespondentID was always retained.

Now, if answers are updated in Forsta Visualizations, the new values will be sent to your Custom Table and overwrite the existing data based on RespondentID. This will also trigger a reanalysis on the Forsta Plus side, and the updated results will be sent back to Forsta Visualizations.