

# Forsta Visualizations March 2026 Release



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# 1.Introduction

This document describes new and improved features in the Forsta Visualizations March 2026 Release.

If you would like to know more about these features, please contact the support team at [VisualizationsSupport@forsta.com](mailto:VisualizationsSupport@forsta.com) and they will be able to assist you.

Best Regards,  
Forsta Team

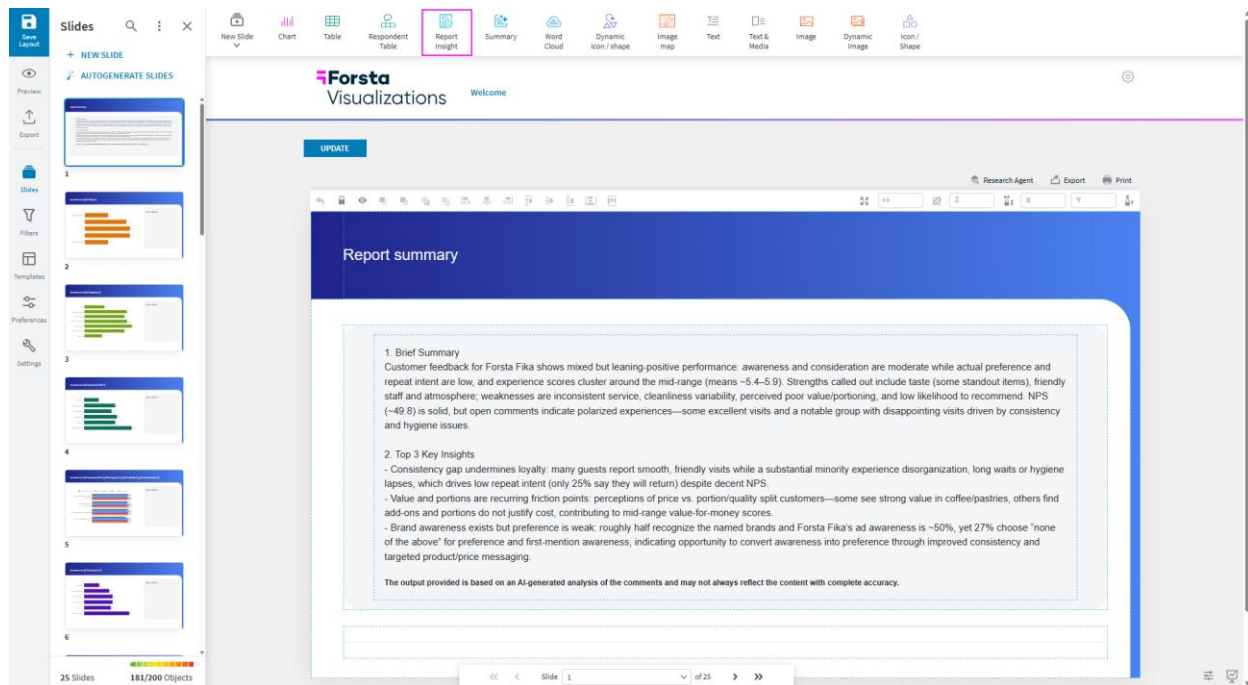


# 2. StoryTeller

## Report Insight

We are introducing Report Insight, a new object type within StoryTeller that allows AI to visually analyze your report slides and generate text-based insights directly in your report.

The object works by sending screenshots of selected slides to the AI for analysis. The generated output is displayed inside the object as formatted text.

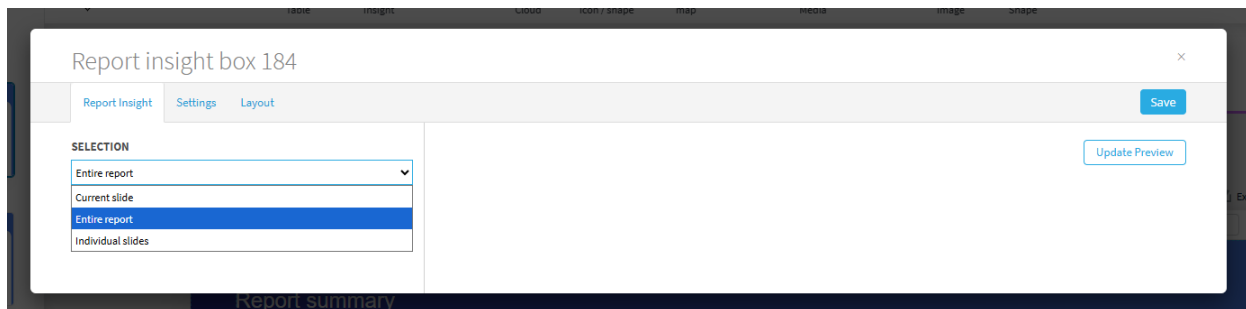


### *How to set it up – The input to AI*

When creating a Report Insight object, the setup process is similar to our other data objects.

First, select which slides should be included in the analysis. You can choose from three options:

- Current slide
  - A screenshot of the slide where the object is placed will be sent for analysis.
- Entire report
  - Screenshots of every slide in the report will be sent for analysis.
- Individual slides
  - Screenshots of selected slides will be sent for analysis.



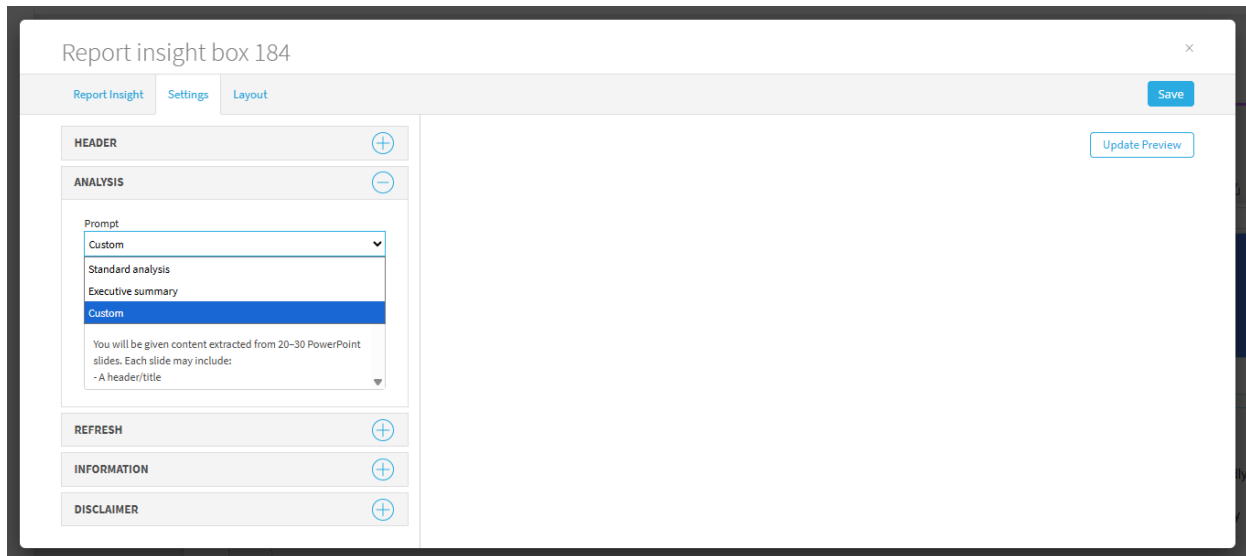
### **NOTE!**

***The maximum number of slides that can be analyzed in a single request is currently 50. If your report contains more slides, create multiple Report Insight objects that cover separate parts of the report. This improves both the quality of the analysis and the insights generated.***

Next, select which prompt to use. Two predefined prompts are available:

- Standard analysis
- Executive summary

You can also write your own custom prompt to tailor the analysis.



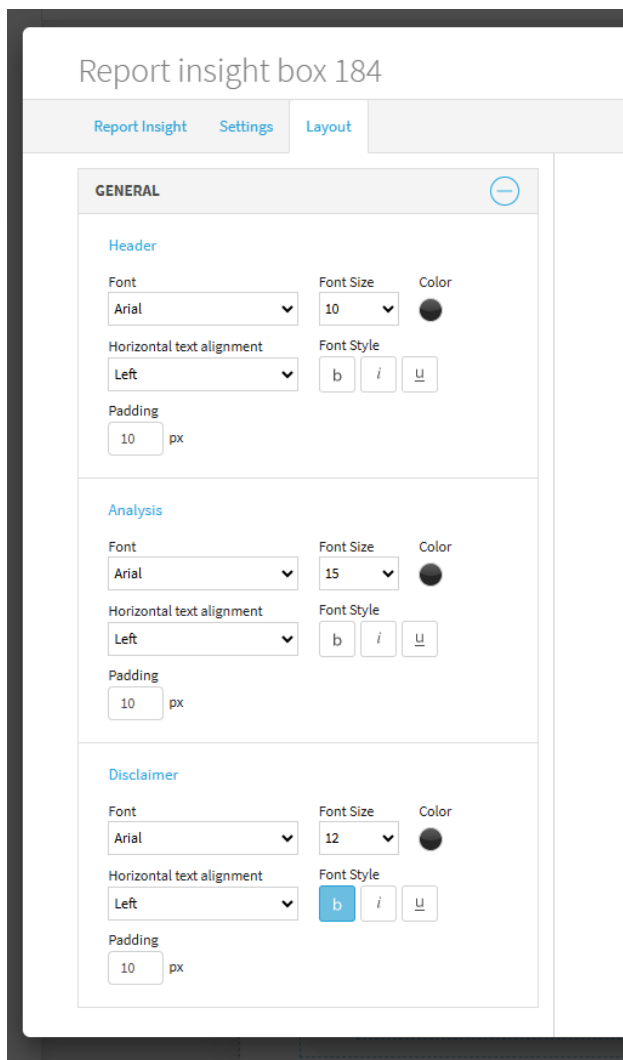
You can also add a header to the object, enable the "Refresh" button, and modify the information and disclaimer text.

### The output from AI

The AI-generated output will appear as text within the Report Insight object. You can customize the appearance of the output by styling:

- Header text
- Analysis text
- Disclaimer text

This allows the generated insights to match the visual style of your report.





### *How it works?*

The system generates screenshots of the selected slides and sends them, together with the selected prompt, to the AI for analysis.

Once a Report Insight object has been saved and executed for the first time, the system stores the combination of:

- Object and report settings
- Slide screenshots
- Generated output

If the same combination is selected again and no changes have been made, the system will reuse the existing output instead of generating a new analysis.

If changes have been made to any of the analyzed slides, new screenshots will automatically be generated when the AI request is executed. This may happen if:

- An object on the slide has been resaved or updated
- Changes have been made on the Question page
- A data activation has been executed

If the newly generated screenshots are identical to those used in the previous analysis and the prompt has not changed, the existing output will still be used.

If the screenshots differ, or the prompt has been modified, a new analysis will be executed.

If you want to generate a new output without making any changes, use the “Refresh” button.



### *Data Security*

As always, your data privacy and security are our top priorities. Here's how your data is handled with Azure OpenAI:

Your report screenshots (inputs) and AI-generated items (outputs):

- Are NOT available to other customers.
- Are NOT available to OpenAI.
- Are NOT used to improve OpenAI models.
- Are NOT used to improve any Microsoft or third-party products or services.
- Are NOT used for automatically improving Azure OpenAI models. The models are stateless and do not retain data from your interactions.

The Azure OpenAI Service is fully controlled by Microsoft. Microsoft hosts the OpenAI models in their Azure environment, and the service does NOT interact with any services operated by OpenAI (e.g., ChatGPT or the OpenAI API).

Your data will be kept in the same region as your server.

### *Notes on Reliability of Large Language Models*

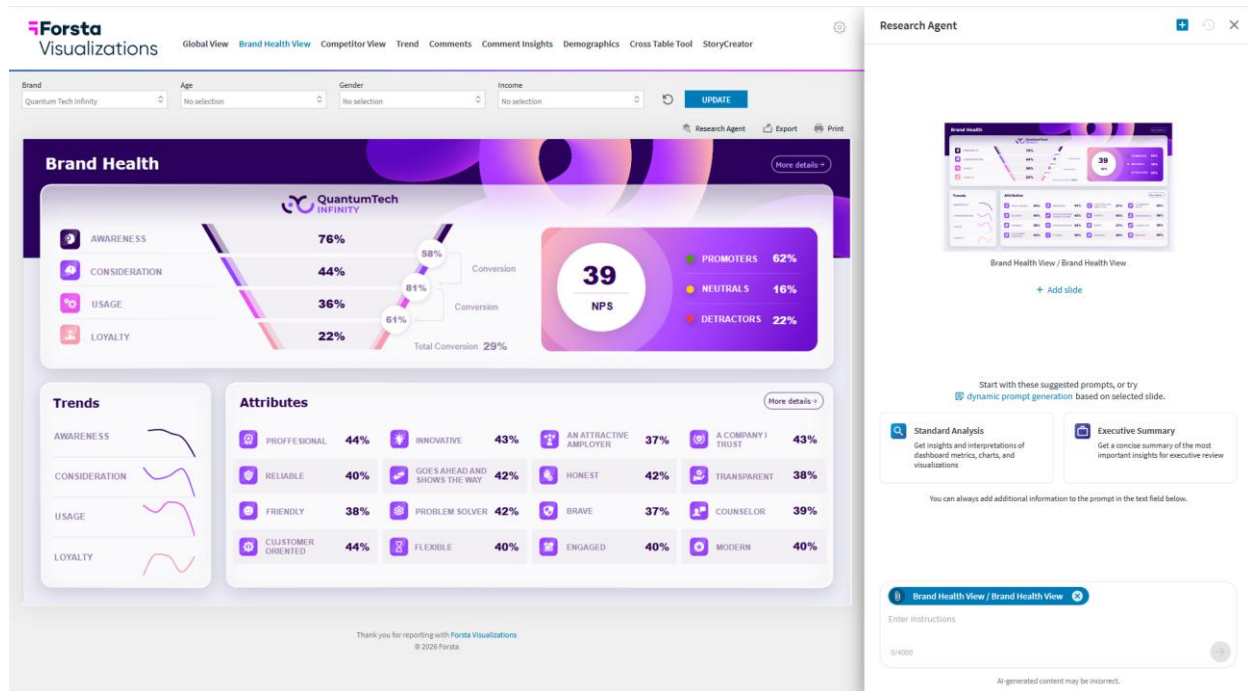
Large language models like Azure OpenAI are powerful but not perfect. Here are some key points:

- Context Understanding: The AI does well with context but can sometimes misinterpret unclear or complex inputs.
- Data Quality: High-quality survey responses give better results. Poorly written responses can affect accuracy.
- No Learning from Use: The AI doesn't learn from your input, ensuring your data stays private.
- Human Review: Always review AI-generated outputs to ensure they meet your needs and expectations.



## Research Agent – Now available for users

The Research Agent is now available for both report users and admin users. It allows users to analyze report slides using AI to generate insights, summaries, and recommendations based on the visual content of the report.



Users have access to two predefined prompts, Standard analysis and Executive summary, as well as the option to write their own prompt or use the "Dynamic prompt generator", which creates prompts based on the selected slides.



### How to enable AI for users

Access to this feature is controlled through user permissions. To enable Research Agent for report users, both the project-level setting and the user-level access right must be enabled.

User access can be managed through:

- The UI
- The User Excel download/upload
- The User API

### Within the UI

The access right can be enabled directly when managing user permissions within the project.

The screenshot shows a modal window titled "Add user". At the top left, there is a link "Add user from other projects" with a plus icon. Below this, the form is organized into sections: "USER DETAILS", "USER ACCESS RIGHTS", "REPORTS", and "AI FEATURES". The "AI FEATURES" section is highlighted with a pink border and contains a toggle switch labeled "Enable Research Agent" which is currently turned on. At the bottom right of the modal, there are three buttons: "Cancel", "Review", and "Save".

### Within the user Excel file

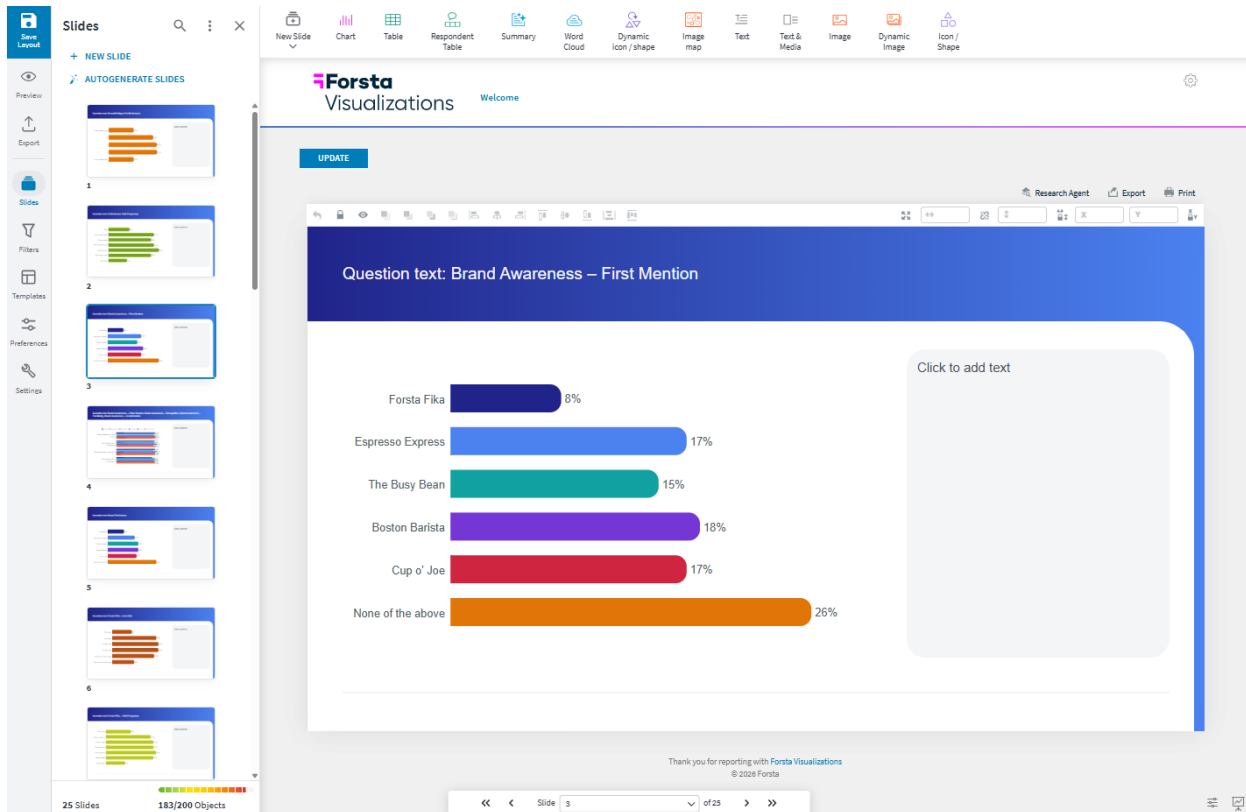
A new column called AI Features has been added to the user Excel file.

This column is located after the report permission columns and supports the following values:

- Yes - Enables AI features for the user
- No - Disables AI features for the user
- If left empty, it will be treated as No

## Round edges on bars in charts

We have introduced a new styling option that allows you to apply rounded corners to bars in charts, helping you create more visually engaging chart designs.



The option can be found under Format -> Series -> Rounded corners. By default, this option is disabled.

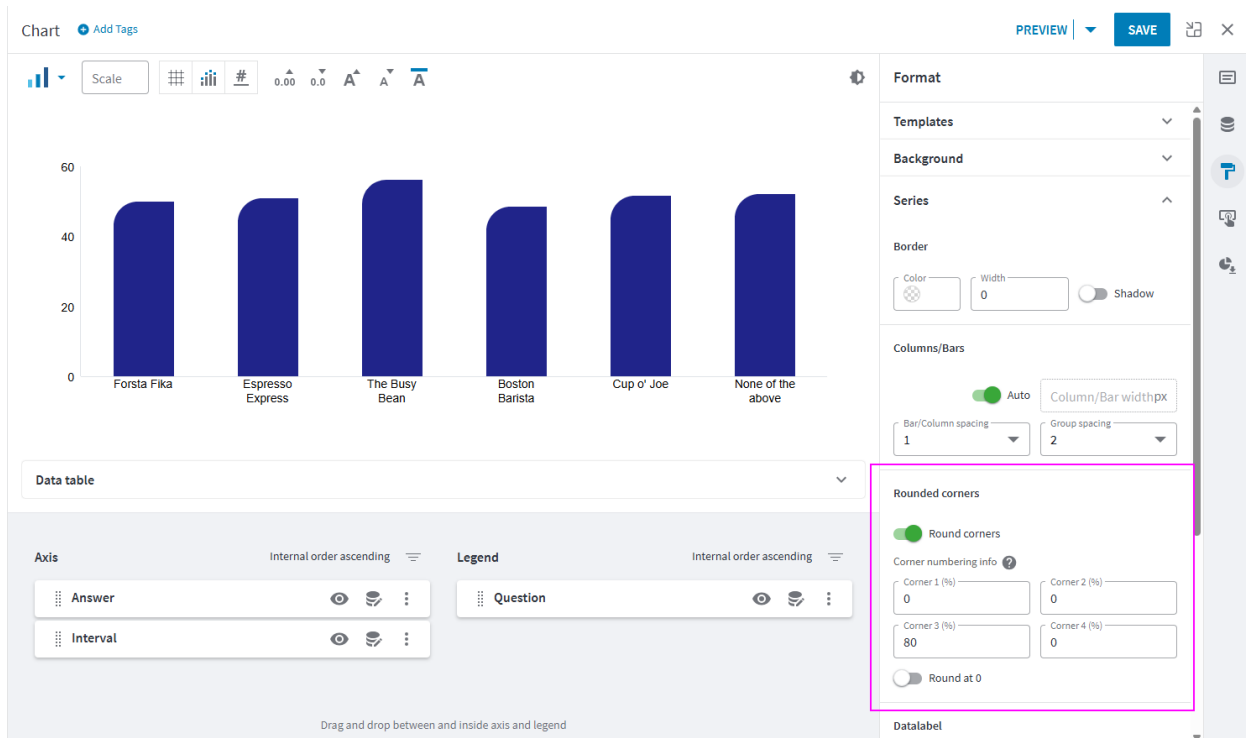


When enabled, the two corners away from 0 will be rounded. If you want all four corners to be rounded, enable the “Round at 0” setting.

The screenshot displays the Forsta chart editor interface. At the top, there's a 'Chart' header with 'Add Tags' and 'PREVIEW | SAVE' buttons. The main area shows a horizontal bar chart titled 'Which brand do you prefer?' with five bars representing different coffee brands: Forsta Fika (dark blue), Espresso Express (blue), The Busy Bean (teal), Boston Barista (purple), and Cup o' Joe (red). The x-axis ranges from 0 to 17.5. Below the chart is a 'Data table' section with columns for 'Question' and 'Answer'. The right sidebar contains a 'Format' panel with various settings. The 'Rounded corners' section is highlighted with a pink box, showing options for 'Round corners', 'Corner numbering info' (with input fields for Corner 1, 2, 3, and 4, all set to 80), and 'Round at 0'.

Brand	Preference Score (approx.)
Forsta Fika	8
Espresso Express	14
The Busy Bean	16
Boston Barista	16
Cup o' Joe	15

You can define different rounding values for each corner, allowing you to create more unique chart designs.



This feature is available for the following chart types:

- Bar
- Column
- Solid gauge
- Funnel charts

For bar, column and funnel charts, up to four corners can be rounded per bar. In stacked charts, only the outer ends of the stack will be rounded.



For solid gauge charts, the same rounding value is applied to all corners.

The screenshot shows a chart editor interface. On the left, a gauge chart is displayed with a legend: Forsta Fika (dark blue), Espresso Express (light blue), The Busy Bean (teal), Boston Barista (purple), Cup o' Joe (red), and None of the above (orange). The gauge is a semi-circle with a grey needle. The right panel shows the 'Format' settings, with 'Rounded corners' checked under the 'Border' section. The 'Datalabel' section shows a color of #000000 and a font size of 10 px. The 'Data table' section is visible at the bottom left.

## Image map – background color

We have added the option to define a background color for the Image map object. This setting can be found under Format -> General. By default, the background is set to transparent.

The image from the Image map question will appear in the top-left corner of the object. If the object is larger than the image, the selected background color will be applied to the area to the right of the image and below it.

When set to transparent, any underlying slide design will be visible through the object.

The screenshot displays a software interface for creating an image map. The main workspace shows a kitchen scene with a heatmap overlay. The heatmap uses a color scale from blue (Least selected) to red (Most selected). A legend at the bottom indicates 'n=26' and 'Least selected' to 'Most selected'. The configuration panel on the right is titled 'Image map' and includes a 'Format' section with a 'General' sub-section. The 'Background color' field is highlighted with a pink box, showing a color picker and a text input field. Other fields include 'Font' (Arial), 'Base information' (Color: #262626, Font size: 15 px), and 'Filter information' (Color: #262626, Font size: 10 px). The interface also features a toolbar at the top with icons for Word Cloud, Advanced Analytics, Dynamic icon / shape, Image map, Text, Text & Media, Image, Dynamic Image, and Icon / Shape. A 'PREVIEW' and 'SAVE' button are visible in the top right of the configuration panel.

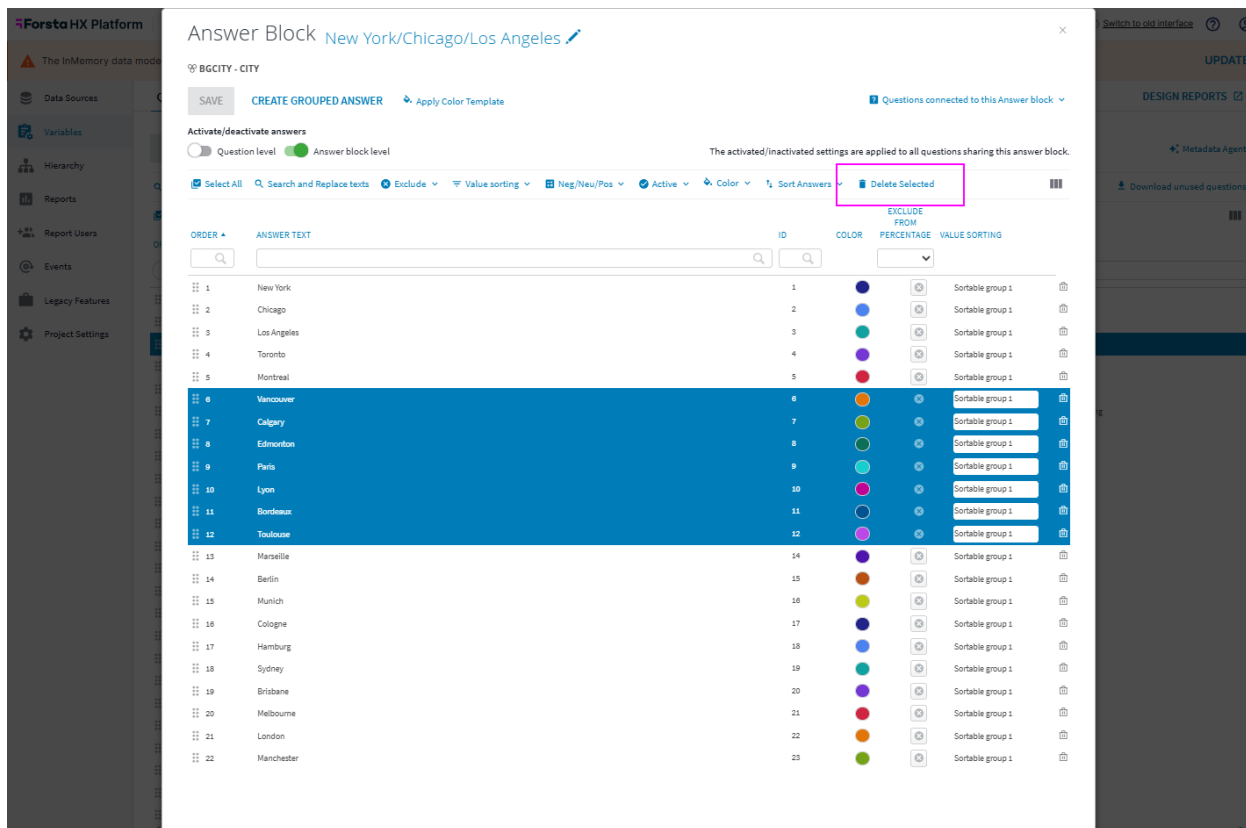


### 3.Data management

#### Delete multiple answers in one go

Within the Answer block page, you can now select multiple answers and delete them in a single action.

Simply mark the answers you want to remove and click the “Delete Selected” button located above the answer list.





## 4. Project administration

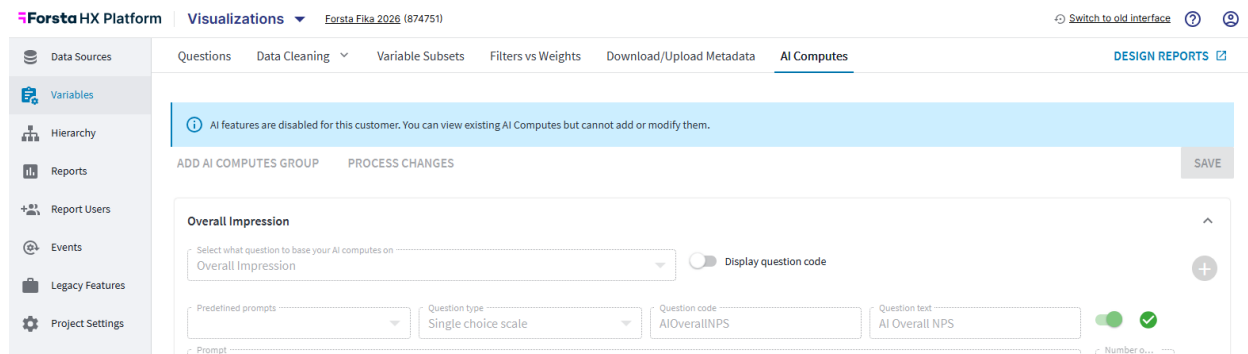
### Disable all AI

If there is a need to disable all AI-powered features across all projects under a customer, a new customer-level setting is now available. This setting is managed by our internal team and removes access to all AI functionality within the system.

When AI is disabled, the system’s connection to the AI API is turned off. The AI features will still be visible in the interface, but they will no longer function.

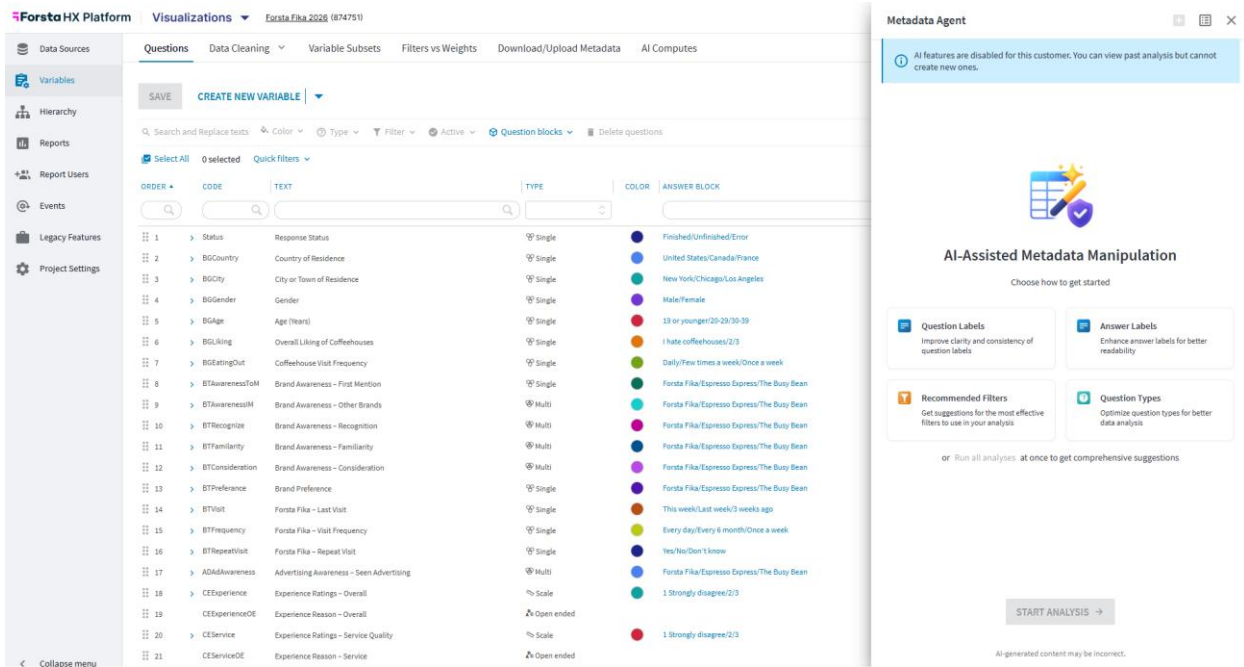
For AI-powered objects such as Summary and Report Insight, the AI-related buttons will be disabled, and the objects will be fully non-editable. However, previously generated outputs will remain visible until the stored results are removed.

For AI Computes, any previously analyzed respondent data will remain available, but no additional analysis will be executed.





For Research Agent and Metadata Agent, existing logs will remain accessible, but new analyses cannot be executed.



## StoryTeller – New project now use the updated UI by default

The updated StoryTeller interface is now enabled by default for all new projects.

Later this year, the updated interface will be applied to all existing projects and the previous interface will be removed.

If you have any questions or concerns regarding the updated StoryTeller interface, please contact Support or your Forsta representative.