

Forsta Visualizations August 2024 Release



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1.Introduction

This document describes new and improved features in the Forsta Visualizations 2024 August Release.

If you would like to know more about these features, please contact the support team at <u>visualizationsSupport@forsta.com</u> and they will be able to assist you.

Best Regards, Forsta Team





2.Overview

StoryTeller

• Filter information text in Tables

In StoryTeller, we've added a new feature that allows you to display filter text within table objects. You can customize the font size, text color, background color, and text alignment. This feature is enabled by default for new table objects.





• Disclaimer text in Summary objects

In our latest version, we've added a disclaimer text to our Summary objects. This text is enabled by default and appears as a footer in the object. This text can be modified, moved into a tooltip or removed completely.





• Refresh button for Summary

We've also added a refresh button for Summary objects, allowing any user to generate a new version of the text. Currently, this button is included in all objects, but in an upcoming version, it will be possible to remove it completely. For now, it's connected to the Header. If no Header is added, the button is placed underneath the text, as shown in the image below.





• Additional sorting options for categorical question in Respondent Table

To enhance the appearance of our Respondent tables, we've introduced the ability to specify the sorting method for each categorical column when using column header sorting. The new options available are "Answer ID" and "Sort order." The existing sorting method, "Alphabetical," remains the default option.

| Respondent table box | | | | | | | | × |
|---|----------------|--------------|-------------------------------------|---------------|--|------------|----------------------------|--------------------|
| Variables Filters Settings Layout | | | | | | | | Save |
| FILTERING | | | | | | | Export to CSV Export to Ex | cel Update Preview |
| All quartiers | | | | | | | | |
| Principal and a second s | | | | | | | | |
| Show Variable Subset | | | | Respondent ID | What do you think about Forsta Fika? | Importance | | |
| SELECTION | | | | 10807 | You need to clean the floors | High | | |
| Available Variables | | | | 12144 | Welcoming | High | | |
| Show code | | | | 10126 | Nice range of selections | Medium | | |
| | | | | 11490 | Nice meals | Medium | | |
| Status A | | | | 12762 | The waiter did everything to make sure we feit welcome | Medium | | |
| City | | | | 10292 | This is a place I would recommend to all my friends | Low | | |
| Gender Age | | | | 11930 | Very noisy | Low | | |
| Coffeehouses liking How often do you go to a coffeehouse? | | | | | | | | |
| Would you please list the first brand that comes to mind thinking of co | | | | | | | | |
| Which of the following brands do you recognize? | | | | | | | | |
| Which of the following brands are you familiar with? Which of the following brands would you consider? | | | | | | | | |
| (+) Add | | | | | | | | |
| | | | | | | | | |
| Selected Variables | | | | | | | | |
| Respondent ID | | | | | | | | |
| Importance | | | | | | | | Invert background |
| | | | | | | | | |
| | ROWS & COLUI | INS | | | | | | |
| | | | | | | | | |
| | Display header | Custom title | Title Text | Allow search | Format | Sort by | Sho | thousand Order |
| | | | | | | | 1494 | |
| Remove | | | Respondent ID | 2 | | | | 0 |
| | • | | What do you think about Forsta Fika | 2 🖸 | | | | 1 |
| | • | | Importance | | Answer Text | - Alphab | etical 🗸 | 52 |
| | | | | | | Alphab | etical r ID | |
| | | | | Than | k you for reporting with Forsta Visualizations | Sort or | der | |
| | | | | | | | | |

• StoryTeller Export – Create multiple exports based on filter

In StoryTeller, we've now added the option to generate multiple exports based on filter selections, just as hierarchy filters can produce multiple exports at once. To enable this functionality, select the filters you want to use as export filters within StoryTeller.

| ters Variable subset Time periods Moving average Interval | | | | | | | | | | | |
|---|-----------------|---------------------|------------------------------------|------------------------------|-----------|--------|---------------|-----------------------------|--------------------------|--------------------|------------------|
| typeof setup Report specific Inherit from another report | | | | | | | | | | | |
| Filian | Split Filters 🥑 | | Nest Corr | pare series 🗌 | | | | | Ma | stimum number of c | compare series |
| e Filtername | | Add no selection | Use as Minim multiselect select | im Maximum ons selections | Behaviour | Defa | ult behaviour | Default option | Sort order | Dynamic filterin | Allow separat |
| | | | | | Filter | * | ~ | | | | ~ |
| Country | | | | | Filter | ¥ Fite | er v | First item will be selected | • Internal order ascen 👻 | No | • 0 |
| City | | | | | Filter | ¥ Fite | er 👻 | First item will be selected | a Internal order ascen 🛩 | No | • |
| Gender | | | | | Filter | ¥ Fite | er 👻 | First item will be selected | * Internal order ascen 🛩 | No | • D |
| Age | | | | | Filter | ¥ Fite | er 👻 | First item will be selected | a Internal order ascen 🛩 | No | • |
| Coffeehouses liking | | | | | Filter | ¥ Fite | er 👻 | First item will be selected | * Internal order ascen 🛩 | No | • D |



EXPORT × Create multiple exports based on selected filters Gender Male, Female Age No selection Coffeehouses liking No selection Split up in batches Generate PPT report My exports page (0) *

Choose the filter and the answer alternatives that the exports should be based on.

NOTE!

Only one filter can be used at a time. If the hierarchy filter is enabled in the report, single export selection is allowed together with filter exports. If multiple nodes are selected to be exported separately from the hierarchy filter, additional filter options can not be added.



Data management

• Add "Loop iterator" to loops in import

As a first step to simplify the use of looped data within our data objects, we've developed a method to set the "Loop Iterator", the question that should be used as a filter, during the import process. This ensures accurate calculations in the objects and clarifies which questions are included in a loop.

The image below shows two loops and how the Loop Iterators are displayed on our Question page and indicates which questions belong to a loop.

| Questions | Clean & Recode | Variable Subse | ts Filters vs W | eights Download/Upload Me | etadata | | |
|--------------|---------------------------|----------------|-------------------|---------------------------|-------------------------------|---------------------------|------------|
| Save | eate new variable 💌 | Display loops | 3 | | | | |
| Q Search and | Replace texts 🛛 🖨 Color 🗟 | Deactivate | B Question blocks | - 🛃 Download list of un | | | |
| 🖂 Select All | 0 selected | | | Loope | ed iterator used as filter by | | |
| ORD A | | LOOP | CODE | TEXT | the system. | TYPE | COLOR ANSV |
| Q | | | | | | | |
| :: 16 | | | > мвв/ | Operator Monile broadband | | & Single | - Forsta |
| ≣ 17 | | | > KBI | крі | | Multi | Ad aw |
| ≣ 18 | | | AdMessage | Adventsing message | | ⁸ c Open ended | |
| ∷ 20 | φ | brand | > brand | brand | | 𝘵 Single | Forsta |
| ≣ 21 | | brand | > st1 | Statement 1 | | ⊗ Single | 🔵 1 Not |
| ≣ 22 | | brand | > st2 | Statement 2 | | ⊗ Single | 1 Not |
| ∷ 23 | | brand | > st3 | Statement 3 | | ⊗ Single | 🔴 1 Not |
| ∷ 24 | | brand | > st4 | Statement 4 | | ⊗ Single | 🔴 1 Not |
| ∷ 25 | | brand | > st5 | Statement 5 | | ⊗ Single | 1 Not |
| ∷ 26 | | brand | > st6 | Statement 6 | | ⊗ Single | 🔵 1 Not |
| ∷ 27 | | brand | > st7 | Statement 7 | | Single | 🔵 1 Not |
| ∷ 28 | | brand | > st8 | Statement 8 | | Single | 1 Not |
| ∷ 29 | | brand | > st9 | Statement 9 | | ^𝔅 Single | 1 Not |
| ∷ 30 | | brand | > st10 | Statement 10 | | 8 Single | 1 Not |
| ∷ 31 | | brand | ScoreBrand | ScoreBrand | | 123 Numeric | • |
| ₩ 32 | ¢. | Ad | > Ad | Ad | | 𝔅 Single | Forsta |
| ⊞ 33 | | Ad | > Seen | Like ad? | | 𝔅 Single | Yes/N |
| ⊞ 34 | | Ad | ScoreAd | Score Ad | | 123 Numeric | • |
| | | | Respondent | D Respondent ID | | 123 Numeric | |
| | | | ResponseDa | te Response Date | | 🗰 Date | |
| | | | Woight | 101-1-0-4 | | 122 Numorio | |



Data connectivity

• Additional information available in Activation log for Duplicated Respondent ID's message

If you encounter a message or error related to Respondent IDs during our activation process, it could indicate one of three things: duplicated Respondent IDs, missing Respondent IDs for looped data, or a warning for missing Respondent IDs in updates to existing data. In all these cases, it's useful to identify the specific Respondent IDs involved and check which batches they were previously imported in, if applicable. We've implemented this functionality through a new downloadable Excel file in our activation log.

| ta HX I | latform Visua | . An error occurred while p | : processing your request. SHOW MORE ~ | Switch to old inter | tace ⑦ | A1 | \checkmark : $\times \checkmark f_{\rm X}$ Respondent ID | | | |
|------------|---------------|-----------------------------|--|--------------------------------------|-----------|----------|--|---------------------------|-------|---|
| ata Source | Data Batc | hes SPSS Export Exce | el Export Reference Data Text Analytics | DESIGN | REPORTS 🖸 | 1 Respon | A Batch IDs | ВС | D E | F |
| _ | | | | | | 2 10001 | 1, 2 | | | |
| Acti | ation Log | | | Search Batch ID | × | 3 10002 | 1, 2 | | | |
| | | | | | - | 4 10003 | 1, 2 | | | |
| | Activation ID | T Status T | Start time Y End time Y Duration | Added batch/es Y Removed batch/es | r ^ | 5 10004 | 1, 2 | | | |
| | | | | | - | 6 10005 | 1, 2 | | | |
| * | 13 | Failed | 2024-07-16 2:47 PM 2024-07-16 2:47 PM | | | 7 10006 | 1, 2 | | | |
| | | | - | | - 10 | 8 10007 | 1, 2 | | | |
| | Batch IDs: | 1,2 | | C | | 10 10009 | 1,2 | | | |
| | | | | | | 11 10010 | 1, 2 | | | |
| | Log | Step Status | Start time End time | Duration | | 12 10011 | 1, 2 | | | |
| | | Preparing data Succeed | ded 2024-07-16 2:47:03 PM 2024-07-16 2:47:03 | M 00:00:00 Duplicated Respondent IDs | DAT | 13 10012 | 1, 2 | | | |
| | | 1 0 | | | | 14 10013 | 1, 2 | | | |
| | 12 | Failed | 2024-07-16 1:47 PM 2024-07-16 1:47 PM | | | 15 10014 | 1, 2 | | | |
| | | - Conco | | | - 184 | 16 10015 | 1, 2 | | | |
| • | 11 | Succeeded | 2024-02-29 10:04 AM 2024-02-29 10:04 AM 00:00:07 | 1 | Î | 17 10016 | 1, 2 | | | |
| | | | | | - 10 | 18 10017 | 1, 2 | | | |
| • | 10 | Succeeded | 2024-02-29 10:04 AM 2024-02-29 10:04 AM 00:00:04 | 1 | | 19 10018 | 1, 2 | | | |
| | 0 | Succeeded | 2024-02-29 10:03 AM 2024-02-29 10:04 AM 00:00:12 | 1 | | 20 10019 | 1, 2 | | | |
| , | - | 0000000 | | * | - 10 | 21 10020 | 1, 2 | | | |
| • | 8 | Succeeded | 2024-02-29 10:03 AM 2024-02-29 10:03 AM 00:00:10 | 1 | | 23 10021 | 1,2 | | | |
| | | | | | - 10 | 24 10023 | 1,2 | | | |
| • | 7 | Succeeded | 2024-01-08 4:33 PM 2024-01-08 4:33 PM 00:00:13 | | | 25 10024 | 1.2 | | | |
| • | 6 | Succeeded | 2024-01-08-4:24 PM 2024-01-08-4:24 PM 00:00:11 | | | 26 10025 | 1, 2 | | | |
| , | - | | | | - 10 | 27 10026 | 1, 2 | | | |
| • | 5 | Succeeded | 2024-01-08 4:23 PM 2024-01-08 4:23 PM 00:00:13 | | - 10 | 28 10027 | 1, 2 | | | |
| | | | | | - 88 | 29 10028 | 1, 2 | | | |
| • | 4 | Succeeded | 2024-01-08 4:23 PM 2024-01-08 4:23 PM 00:00:08 | 1 | | 80 10029 | 1, 2 | | | |
| | | | | | - | 81 10030 | 1, 2 | | | |
| | | | | | | < > | Respondent ID vs Batch ID | Batch ID vs Respondent ID | + : . | |
| | | | | | | | | batch ib vs kespondent ib | | - |
| | | | | | | Keady by | Accessionity: investigate | | 1 | = |



3.StoryTeller

3.1 Filter information text in Tables

In StoryTeller, we've added a new feature that allows you to display filter text within table objects. You can customize the font size, text color, background color, and text alignment. This feature is enabled by default for new table objects.

| Ŭ | Analysis | Layout Ever | nts | | | | | | | | Sar |
|---|----------|-------------|---------|---|----------------|---------------------|------------------|-------------------|---------------|----------------------|---------------|
| TABLE STYLING | | \oplus | PREVIEW | | | | | | | Up | date previe |
| GENERAL | | \oplus | | | Forsta Fika | Espresso Express | The Busy Bean | Boston Barista | Cup o' Joe | None of the above |] |
| BORDERS | | \oplus | | Would you please list the first brand that comes to mind thinking of coffehouses | 8.8 | 16.1 | 16.4 | 17.3 | 16.4 | 25.0 |] |
| ROW HEADERS | | \oplus | | Would you please list all other brands that comes to mind thinking of coffeehouses. | 49.4 | 50.9 | 51.5 | 50.2 | 52.5 | 49.1 | |
| | | | | Which of the following brands do you recognize? Which of the following brands are you familiar | 51.8 | 50.5 | 51.1 | 52.0 | 51.2 | 50.0 | - |
| COLUMN HEADERS | | | | with? Which of the following brands would you | D1.3 | 49.2 | 51.4 | 51.9 | 51.2 | 51.3 | |
| INFORMATION TEXT | | Θ | _ | consider? Which brand do you prefer? | 10.0 9 C | 15.7 | 16.5 | 16.9 | 16.0 | 25.5 | |
| Base information text Font Size For 11 V Text Alignment Right V | nt Color | Cell Color | | Luc, relations no 5 105 | | | | | | | |
| | | | | | | | | | | | Invert backgn |

How to enable and customize font

In StoryTeller, this feature will be enabled by default for all new tables, just like filter text in charts. If you wish to disable it, go to "Settings" and then "Text".



| Main series Add new Edit | Respondent Word Dynamic |
|-----------------------------|---------------------------|
| Table | |
| Variables Filters Settin | gs Analysis Layout Events |
| TABLE | \oplus |
| НЕАТМАР | \oplus |
| TIME SELECTIONS | \oplus |
| TEXT | Θ |
| Unit | Suffix 🗸 |
| Show positive values prefix | |
| Show Text | |
| Question | Time interval |
| Answer | Filter information |
| Filter comparison | |
| Show thousand separate | ir |
| Enable user defined colu | mn headers |
| Enable user defined row | headers |

You can customize it under "Layout" and "Information Text." Additionally, we've added the option to modify the style of the base information text as well.

| Variables | Filters | Settings | Analysis | Layout | Events |
|----------------------|------------|----------|----------|------------|----------|
| TABLE STYL | ING | | | | \oplus |
| GENERAL | | | | | \oplus |
| BORDERS | | | | | \oplus |
| ROW HEAD | ERS | | | | \oplus |
| COLUMN HE | ADERS | | | | \oplus |
| INFORMATI | ON TEXT | | | | Ξ |
| Base infor | mation tex | t | | | |
| Font Size | | Fo | nt Color | Cell Color | |
| Text Alignn Right | nent | ~ | | * | |
| Filter info | rmation te | d | | | |
| Font size | | Fo | nt Color | Cell Color | |
| 11 | | ř (| | 8 | |
| Text Alignn Left | nent | • | | | |



3.2 Disclaimer text in Summary objects

In our latest version, we've added a disclaimer text to our Summary objects. This text is enabled by default and appears as a footer in the object.



This text can be modified, moved into a tooltip or removed completely under the section "Disclaimer" in the object.

| Summary | | |
|--|----------------------------|----------|
| Variables Filters Settings Layout TIME SELECTIONS HEADER TEXT TEXT DISCLAIMER Show as Footer Footer Toolfip Ar-generated content | Summary | |
| THE SELECTIONS HEADER HEADER TEKT INFORMATION DISCLAIMER Show disclaimer Show as Footer Footer Footer Toolip Aligemented content | Variables Filters Settings | Layout |
| HEADER (+) | TIME SELECTIONS | \oplus |
| TEXT INFORMATION DISCLAIMER Show as Footer Toolijp Agenerated content | HEADER | \oplus |
| INFORMATION | TEXT | \oplus |
| DISCLAIMER Show disclaimer Show as Footer Footer Toolsp Alegenerated content | INFORMATION | \oplus |
| Show as Footer Footer Tooltip Algemented content | DISCLAIMER | Θ |
| Show as Footer V Footer Toolip Al-generated content | Show disclaimer | |
| Footer Footer Footer Tooltip Al-generated content | Show as | |
| Footer Tooltip Al-generated content | Footer | ~ |
| Al-generated content | Footer | |
| | Al-generated content | |
| | | |
| | | |
| 1 | | 11 |



3.3 Refresh button for Summary

We've also added a refresh button for Summary objects, allowing any user to generate a new version of the text. Currently, this button is included in all objects, but in an upcoming version, it will be possible to hide it. For now, it's connected to the Header. If no Header is added, the button is placed underneath the text, as shown in the image below. The refresh allows users to get a new text from the AI used for analysis.



3.4 Additional sorting options for categorical question in Respondent Table

To enhance the appearance of our Respondent tables, we've introduced the ability to specify the sorting method for each categorical column when using column header sorting. The new options available are "Answer ID" and "Sort order." The existing sorting method, "Alphabetical," remains the default option.



| VARIANUES PURPORT AUTOMA I AUTOM | | | | | | | | | C mark |
|--|-------------------------------|---------------------|---|---------------|--|------------|---------------|----------------------------|--------------------------|
| ennores meets sectings tayyout | | | | | | | | | Save |
| LTERING | | | | | | | Export to CSV | Export to Excel | Update Preview |
| ll questions 🗸 | | | | | | | | | |
| Show Variable Subset | | | | | | | 0 | | |
| | | | | Respondent ID | What do you think about Forsta Fika? | Importance | | | |
| LECTION | | | | 10807 | You need to clean the floors | High | | | |
| allable Variables | | | | 12144 | Welcoming | High | | | |
| Q Show code | | | | 10126 | Nice range of selections | Medium | | | |
| | | | | 11490 | Nice meals | Medium | | | |
| Status A | | | | 12762 | The waiter did everything to make sure we felt welcome | Medium | | | |
| Dity | | | | 10292 | This is a place I would recommend to all my friends | Low | | | |
| lan and a second s | | | | 11930 | Very noisy | Low | | | |
| Ioffeehouses liking How often do you go to a coffeehouse? | | | | | | | | | |
| Would you please list the first brand that comes to mind thinking of co Would you please list all other brands that comes to mind thinking of r | | | | | | | | | |
| Which of the following brands do you recognize? | | | | | | | | | |
| Which of the following brands are you familiar with? Which of the following brands would you consider? | | | | | | | | | |
| Add | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| lected Variables | | | | | | | | | |
| ected Variables | | | | | | | | | |
| Includ Variables Impondent ID A Third of you think about Forsta Filia? Importance | | | | | | | | | laund bardense |
| Respondent (D Anables Prince Content of Cont | | | | | | | | | Invert backgrou |
| Instanti durialdes Besendentet 10 * * Instanti de sysu filos a desart filosa? Insportance | 20115 6 2011 | une | | | | | | | Invert backgrou |
| Includ Vandalise Mesonitation (A down of Vanda 70a) * Apportance (A down of Vanda 70a) | ROWS & COLU | ИNS | | | | _ | | | Invert backgrou |
| Interd Variables Warenderst D And Angel Transformer Angertance | ROWS & COLU Display header | MNS Custom title | Title Text | Allow search | Format | Sorti | by | Shorthousand | Order |
| exted Variables seconder U seconder U seconder V s | ROWS & COLU Display header | MNS Custom title | Title Text | Allow search | Front | Sort | by | Shor thousand separator | Invert backgrou Order |
| ecked Vinitabilities Statustication * mpontance * | Rows & CoLU Display header | MNS Custom title | Title Test Respondent (D | Allow search | Vine | Serti | τη | Sho thousand separator | invert backgrou Order |
| exted Variables Hexpendent D Add over this debet / find 7 fig 7 mportance * * * * * * * * * * * * * | Rows & CoLU Display header | MNS Custom title | TEs Test Respondent ID Wast do you binks about Fonda Fi | Allow search | | Sort | by | Show thousand separator | Order |

Below you see the same table but with different selection of the sorting.

| | Export to | CSV Export to | Excel Updat | te Previe | | | Expo | rt to CSV | Export to | Excel |
|--|----------------------|---------------|--------------------------|-----------------------|------|--|--------|-----------|-------------|------------------------|
| Import High Low Low Medium Medium | tance | | | | | Importance High High Medium Medium Low Low | | | | |
| | | | linv | ert backg | | | | | | C |
| al answers 🗸 🗸 | Sort by Alphabetical | v) | how thousand eparator | Order 0 1 32 | vers | Sorti | wer ID | | 5 5 • | now thousan parator |



3.5 StoryTeller Export – Create multiple exports based on filter

In StoryTeller, we've now added the option to generate multiple exports based on filter selections, similar to how hierarchy filters can produce multiple exports at once. To enable this functionality, select the filters you want to use as export filters within StoryTeller.

| Ilters Variable subset Time periods Moving average Interval | | | | | | | | | | | | |
|---|-----------------|------------------|-----------------------|-----------------------|-----------------------|-----------|---|----------------|-----------------------------|------------------------|---------------------|-----------------------------|
| t type of estup Report specific Inherit from another report | | | | | | | | | | | | |
| Filters | Split Filters 🗹 | | Ne | ist Compare se | ries 🗌 | | | | | | Maximum number of o | ompare serie |
| tve Filtername | | Add no selection | Use as multiselect | Minimum selections | Maximum selections | Behaviour | | Default behavi | our Default option | Sort order | Dynamic filterin | g Allow separa export |
| | | | | | | Filter | ~ | | ~ | | | • |
| Country | | | | | | Fiter | * | Filter | First item will be selected | Internal order ascen | ♥ No | • |
| City | | | | | | Filter | ۲ | Filter | First item will be selected | Internal order ascen | ♥ No | • |
| Gender | | | | | | Filter | * | Filter | First item will be selected | Internal order ascen | ♥ No | • |
| Age | | | | | | Fiter | ٠ | Fiter | First item will be selected | Internal order ascen | ♥ No | • |
| Coffeehouses liking | | | | | | Filter | ~ | Filter | First item will be selected | e Internal order ascen | ♥ No | • |
| | | | | | | | | | | | | |

Choose the filter and the answer alternatives that the exports should be based on.

| | | 🖆 Export 🛛 🖷 Print |
|----|--|-----------------------|
| K3 | EXPORT | × |
| | Create multiple exports based on selected file | ters |
| | Gender | 2 |
| | Male, Female | \diamond |
| | Age | |
| | No selection | \diamond |
| | Coffeehouses liking | |
| | No selection | \diamond |
| | | Split up in batches |
| | | Generate PPT report |
| | | My exports page (0) 🖡 |
| | | |
| | | |
| | | |



NOTE!

Only one filter can be used at the time. If the hierarchy filter is enabled in the report, single export selection is allowed together with filter exports. If multiple nodes are selected to be exported separately from the hierarchy filter, no additional filter options can be added.



4.Data management

4.1 Add "Loop iterator" to loops in import

As a first step to simplify the use of looped data within our data objects, we've developed a method to set the "Loop Iterator", the question(s) that should be used as a filter, during the import process. This ensures accurate calculations in the objects and helps clarify which questions are included in a specific loop.

The image below shows how the Loop Iterators are displayed on our Question page and indicates which questions belong to each loop.

Questions selected to be "Loop iterators" will automatically be set as filters, and these filters can't be disabled.

| | Questions | Clean & Recode | Variable Subset | s Filters vs Weij | ghts Download/Up | load Metadata | | | |
|---|----------------|---------------------------|-----------------|-------------------|-------------------------|----------------------------------|---------------|----------|--------|
| | Save | ate new variable 🔹 | Display loops | | | | | | |
| | Q Search and F | Replace texts - 🖨 Color - | - 🕲 Deactivate | Cuestion blocks - | 🛃 Download list of un | | | | |
| | 🖂 Select All | 0 selected | | | L | ooped iterator used as filter by | | | |
| | ORD | | LOOP | CODE | TEXT | the system. | TYPE | COLOR | ANS |
| | | | | | | | | | |
| | :: 16 | | | У МВВ/ | Operator Martile broads | band | Single | <u> </u> | Forst |
| | ∷ 17 | | | > KRI | | | Multi | • | Ad av |
| | ≣ 18 | | | AdMessage | Adventising message | | Ac Open ended | | |
| ſ | ∷ 20 | ¢. | brand | > brand | byand | | % Single | • | Forsta |
| T | ∷ 21 | | brand | > st1 | Statement 1 | | % Single | • | 1 Not |
| I | ∷ 22 | | brand | > st2 | Statement 2 | | % Single | • | 1 Not |
| T | ₩ 23 | | brand | > st3 | Statement 3 | | ♥ Single | • | 1 Not |
| I | ii 24 | | brand | > \$t4 | Statement 4 | | 8 Single | • | 1 Not |
| T | ₩ 25 | | brand | > st5 | Statement 5 | | % Single | • | 1 Not |
| I | ∷ 26 | | brand | > s t6 | Statement 6 | | 8 Single | • | 1 Not |
| I | ∷ 27 | | brand | st7 | Statement 7 | | 8 Single | • | 1 Not |
| I | 28 | | brand | > st8 | Statement 8 | | % Single | • | 1 Not |
| T | ii 29 | | brand | > st9 | Statement 9 | | % Single | • | 1 Not |
| I | ∷ 30 | | brand | > st10 | Statement 10 | | % Single | • | 1 Not |
| I | ∷ 31 | | brand | ScoreBrand | ScoreBrand | | 123 Numeric | • | |
| I | ₩ 32 | ¢ | Ad | > Ad | Ad | | ♥ Single | • | Forsta |
| I | ₩ 33 | | Ad | > Seen | Like ad? | | 𝔅 Single | • | Yes/N |
| L | ∷ 34 | | Ad | ScoreAd | Score Ad | | 123 Numeric | • | |
| 1 | | | | RespondentID | Respondent ID | | 123 Numeric | | |
| | | | | ResponseDate | Response Date | | 🇰 Date | | |
| | | | | 141-1-ba | 100 1 10 | | (2) Manageria | | |



In the import, once "Looped data to be connected to existing data sets" have been enabled, a new dropdown is shown, where all categorical questions in the file is shown.

| nport data file | | |
|---|-----|---|
| SPSS sav file Triple-S Excel / CSV Unicom | | |
| | | |
| Forsta Telecom statements.sav (8.26 KB) | | |
| Batch | ^ | Meta data settings |
| Batch tune | | |
| Import Meta Data & Case Data Import Case Data | | Duppurtie questions and answers from reporting |
| Data set | | Questions sharing answer block |
| Data set | • | Smart detection of similar answer lists |
| Looped data to be connected to existing data sets | | |
| Variables | | meta data dansionnation |
| brand 😒 | × • | Allow coding of open-ended questions to categorical in Meta data transformation |
| Statement 1 | · | Transformation |
| Statement 2 | | Select 💌 |
| Statement 3 | | EDIT TRANSFORMATION NEW TRANSFORMATION DELETE TRANSFORMATION |
| Statement 4 | | |
| Statement 6 | | Respondent groups |
| Statement 7 | | |
| Statement 8 | | CANCEL UPLO |
| Statement 0 | | |

This new item is part of the "meta data" and must be used for all subsequent imports for that loop.

NOTE 1!

It's not mandatory to select any "Loop iterator". Existing project should be kept in the same ways as they are today, without "Loop iterator" and new projects can start to use this. If there is any need to add "Loop iterator" in already existing projects, please contact your CSM/AM, and they will be able to send in a service request to our Tech Team to see if this is possible in your specific project.



NOTE 2!

If a loop has been imported with question Brand as "Loop iterator", the question Brand will always be used as iterator in the import. If Brand is not selected, you will be prompted with a message stating that wrong iterator is selected and to continue the import, the system will use the question Brand as "Loop iterator". This means that the meta data for your loops must be consistent during the project's life, just as regular meta data needs to be.

[IMAGE]



5.Data connectivity

5.1 Option to download additional information in Activation log

If you encounter a message or error related to Respondent IDs during our activation process, it could indicate one of three things: duplicated Respondent IDs, missing Respondent IDs for looped data, or a warning for missing Respondent IDs in updates to existing data. In all these cases, it's useful to identify the specific Respondent IDs involved and check which batches they were previously imported in, if applicable. We've implemented this functionality through a new downloadable Excel file in our activation log.

| ta HX | a HX Platform Visuz 🕦 An error occurred while processing your request. SHOW MORE 👻 🗙 😔 Switch to old interface 😨 | | | | | face ⑦ | A1 \sim I $\times \checkmark f_x$ Respondent ID | | | | | |
|-----------|--|------------------------|--|------------------------|------------------|--------------------|---|------|------------------------------|---------------------------|-------|-----|
| | Data Dat | where concentrate from | Connect Defension Data Test Lash | | | DESIGN | DEDODTE F2 | | A Bata | B C | D | E F |
| ta Source | s Data Bau | icnes SPSS Export Exce | e export - Reference Data - Text Anal | lucs | | DESIGN | REPORTS E | 5 1 | 0001 1.2 | libs | - | |
| 0.00 | | | | | Canada | Datab ID | | 3 1 | 0002 1, 2 | | | |
| ACU | vation Log | | | | Search | Batchild | | 4 1 | 0003 1.2 | | | |
| | | - | | - | | | | s 1 | 0004 1.2 | | | |
| | ↓ Activation to | t Status t | Start time 1 End time | 1 Duration 1 | Accel basch/es 1 | Removed batch/es 1 | | 6 1 | .0005 1, 2 | | | |
| * | 13 | Falled | 2024-07-16 2:47 PM 2024-07-16 2:47 PM | | | | | 7 1 | .0006 1, 2 | | | |
| | | | | | | | | 8 1 | .0007 1, 2 | | | |
| | Ratch IDer | 12 | | | | ~ | | 9 1 | .0008 1, 2 | | | |
| | Deter IDs. | 1,2 | | | | G | | 10 1 | 0009 1, 2 | | | |
| | log | | | | | | | 11 1 | .0010 1, 2 | | | |
| | LOG | Step Status | Start time End | time Dura | tion | | | 12 1 | .0011 1, 2 | | | |
| | | Preparing data Succeed | ed 2024-07-16 2:47:03 PM 2024 | 07-16 2:47:03 PM 00:00 | :00 Duplicated | I Respondent IDs | DAT | 13 1 | .0012 1, 2 | | - | |
| | | | | | | | - 181 | 14 1 | 0013 1, 2 | | | |
| • | 12 | Failed | 2024-07-16 1:47 PM 2024-07-16 1:47 PM | | | | | | 0014 1, 2 | | | |
| | | | | | | | - | 17 1 | 0015 1,2 | | | |
| , | 11 | Succeeded | 2024-02-29 10:04 AM 2024-02-29 10:04 A | 4 00:00:07 | 1 | | | 18 1 | 0017 1.2 | | | |
| • | 10 | Succeeded | 2024-02-29 10:04 AM 2024-02-29 10:04 A | 4 00:00:04 | | 1 | 100 | 19 1 | .0018 1.2 | | | |
| | | | | | | | - 10 | 20 1 | .0019 1, 2 | | | |
| • | 9 | Succeeded | 2024-02-29 10:03 AM 2024-02-29 10:04 A | M 00:00:12 | 1 | | | 21 1 | 0020 1, 2 | | | |
| | | 0 | | | | | - 10 | 22 1 | .0021 1, 2 | | | |
| , | 8 | Succeeded | 2024-02-29 10:03 AM 2024-02-29 10:03 A | 4 00:00:10 | | 1 | | 23 1 | .0022 1, 2 | | | |
| • | 7 | Succeeded | 2024-01-08 4:33 PM 2024-01-08 4:33 PM | 00:00:13 | | | - 19 | 24 1 | .0023 1, 2 | | | |
| | | | | | | | - 11 | 25 1 | .0024 1, 2 | | | |
| • | 6 | Succeeded | 2024-01-08 4:24 PM 2024-01-08 4:24 PM | 00:00:11 | | | | 26 1 | .0025 1, 2 | | | |
| | | 6 | | | | | | 27 1 | 0026 1, 2 | | | |
| * | 0 | Succeeded | 2024-01-08 4023 PM 2024-01-08 4023 PM | 00:00:13 | | | | | 1,2 | | 1 | |
| • | 4 | Succeeded | 2024-01-08 4:23 PM 2024-01-08 4:23 PM | 00:00:08 | | 1 | | 20 1 | 0020 1, 2 | | | |
| | | | | | | | | 81 1 | 0030 1, 2 | | | |
| | | | | | | | | 27 1 | 0021 1.2 | | | |
| | | | | | | | | < | > Respondent ID vs Batc | Batch ID vs Respondent ID | • + ; | |
| | | | | | | | | Kead | y 🙀 ACCESSIONLY. INVESTIGALE | | _ | E |

Depending on the message/error you got, different files will be shown. The different versions of the downloaded file are Duplicated Respondent ID's for New data

- The activation will not be finished.
- The link will download a file showing two sheets, "Respondent ID vs Batch ID" or "Batch ID vs Respondent ID"
- All Respondent ID's that are duplicated will be shown, together with the batches they are imported in.



Missing Respondent ID's for Looped data

- The activation will not be finished.
- The link will download a file showing all Respondent ID's that doesn't exist in the "main data" set.

Warning for Missing Respondent ID's for Updates to existing data

- The activation will be finished, this is just a warning message.
- The link will download a file showing all Respondent ID's that are missing a correlated ID in the main data set.