

Forsta Visualizations April 2025 Release



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1.Introduction

This document describes new and improved features in the Forsta Visualizations April 2025 Release.

If you would like to know more about these features, please contact the support team at <u>visualizationsSupport@forsta.com</u> and they will be able to assist you.

Best Regards, Forsta Team





2.StoryTeller Visualizations for Discrete Choice Model from Forsta Surveys (Decipher)

Reporting on a Discrete Choice Model (DCM) created and executed in Forsta Surveys (Decipher) is now available in Forsta Visualizations. To learn more about create the DCM test in Forsta Surveys (Decipher), read more about it <u>here</u> and <u>here</u>.

Within StoryTeller, we have developed a new object, Advanced Analytics. This allows you to create two different visuals: Relative importance by attribute and Average preference by level. These objects will respect all filters added to the object directly or as Optional Filters.



How to import DCM data

The data for the DCM is separated from the regular survey data and needs to be imported as an additional set within your import task. In the Forsta Surveys (Decipher) task, under Advanced, you will see a new option, Discrete Choice Model.

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ions to be included in import	~
all survey questions 🚳	
estions with exclude flag	•
ilter expression	
	•
•	APPLY
n	× •
ice Model Discrete Choice	▼ e Models
ttings	
activate) missing questions and answers from reporting	
ite questions and answer labels from reporting	
ing answer block	•
ansformation	
activate) missing questions and answers from reporting ite questions and answer labels from reporting ing answer block ction of similar answer lists ansformation	-

Once enabled, a dropdown will show all DCM tests connected to the selected survey.



Select Questions to be included in import	^
Include all survey questions 💿	
Exclude questions with exclude flag	•
Additional filter expression	
Question	•
Status	▼ APPLY
Filter expressionqualified	× 4
Discrete Choice Model	Discrete Choice Models
Discrete Choice Models	~
q1	
Tilue(inactivate) missing questions and answers non-reporting	
Overwrite questions and answer labels from reporting Questions sharing answer block Smart detection of similar answer lists	•

The names of the DCM tests are the question codes from the survey.



Portal Design and Reporting Complete (DRAFT OVERVIEW BUILD PREVIEW RESPONSES REPORT	Help
	SURVEY EDITOR THEMES MORE TOOLS V	
👁 View Options 👻 🗇 📿	All changes have been saved.	Settings Launch Survey
SURVEY ELEMENTS		DISCRETE CHOICE MODEL OPTIONS
A Participant Sources	q1 : Discrete Choice Model @ Preview	New Discrete Choice Model Question
2 q1 New Discrete Choice Model Question	Question	Label: g1
 Exit Pages 	New Discrete Choice Model Question	
	Instruction	> Show If: all
	Select one	> Languages: all
		OPTIONS

Once imported, the DCM data will be represented in a separate row on the data page See below.

NOTE!

When importing DCM data, you will import all respondents from the DCM table within your survey, replacing it with the DCM data already imported to your project.

The DCM data includes respondents from the last test execution of test on Forsta Surveys (Decipher). New respondents might be added, and some may be deleted, but not updated in the DCM calculations.



Forsta HX Platform	Visualizations 🔻		Switch to old interface	• ⑦ ②
S Data Sources	Data Batches SPSS Export Excel Export Reference Data Text Analytics		DESIGN RE	PORTS 🗹
🛱 Variables				
Hierarchy	-Forsta			
II. Reports				
+ 🖏 Report Users	Import data from Forsta 👻 Import data file SPSS, Triple-S, Excel, CSV	Import data from other source		
@+ Events	Perent data sources			
Legacy Features				
Project Settings	- Forsta surveys :			
	Design and Reporting Complete			
	Last import 2025/04/15 3:48 PM			
	Next import No schedule			
	Imported data batches	Apply to All (3) 👻 🚻 📀 APPLY ACTIVATIONS NOTIFICATIONS ACTIVATION LOG	EDIT TAGS D	ELETE DATA
	□ Active ▼ ↓ ID ▼ File name ▼ Survey ▼	Batch type Y Respondent groups Y Date Y Respondents Y Meta Data Transfor Y Tags	Ŧ	
	Active Discrete Choice model	New Data 2025-04-15 3:49 PM 1,000 Active, 0 In		e 🗉
	2 Chantas finis Carry_30	Nun Oulu		
	Inactive 2 Main_selfservetop_ 250200	New data and replace 2025-04-15 3:49 PM 1,000		/ II
		<< < 1.3 of 3		
< Collapse menu				

This data will behave similarly to our Input data. As long as the respondent ID in the main data is activated, the DCM data for that respondent will be available. In the event that all primary survey data is deactivated, DCM data will be excluded from the reporting as well.



To delete DCM data, you must delete the corresponding respondents from the main survey data.

Delete data batch	
Are you sure you want to delete the Main_ data batch? This is a permanent action and can't be undone. Additional data	top_aceu0jtfmm4.json
To delete any additional data connected to the respondence of the type here. If no additional data stored in the system. If the same respondent ID is implicate will be available again.	ndents you are about to ata is selected, it will remain ported later, the additional
Delete conjoint data for the selected respondents	
	CANCEL DELETE



How to create DCM objects

Within your StoryTeller, a new object will be shown, Advanced Analytics.



This object has the same structure as our other data objects, where you first select what test to show, select filters, choose the type of visualization you are looking for, and then make some tweaks to the layout of the object.

If multiple tests have been imported, each test will be listed here, showing the test name

Variables	Filters	Settings	Layout		
ANALYSIS TYP	E				
Conjoint				~	
SELECTION					
Test					
				Q,	
q1					



In Settings, choose your desired Output. The two options are:

- Relative importance by attribute
- Average preference by level

Variables Filters	Settings	Layout		
CHART			Θ	P
Output	Relative i	mportance by attribute	~	
Invert Chart	Relative i Average	importance by attribute preference by level		
Colour Source	Auto		~	
Show values	No. of dec	imals		
Chart rendering	By shown	n decimals	~	
TIME SELECTIONS			\oplus	
AXIS AND TEXT			\oplus	
TOOLTIP			\oplus	

Both outputs will be presented as bar charts. To display both outputs on a slide, it is necessary to create two objects.



The settings and features of this new object have been adjusted to be suitable for DCM tests.

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Calculation

Most DCM calculations are performed in Forsta Surveys, while respondent-level calculations occur in Forsta Visualizations.

Part-worth utilities, preference range within attributes and attribute preference ratio are imported to your project. To get the raw data, export it from your Survey in Forsta Surveys.

NOTE!

In-Memory must be enabled for DCM calculations. If In-Memory isn't used, DCM charts can not be produced.

For the relative importance by attribute chart, the average ratio for each level, respecting all filters, will be calculated. The average ration for levels is included in the DCM data imported to your project.

Brand 13.7 Price per User 18.7 per Month Max Number 18.1 of Users Included 20.2 Storage File Upload 13.0 Limit File Playback 16.3 Size Limit 10 15 20 HierarchicalFilter = Tota 5 25

Relative importance by attribute



For the Average preference by level chart, some additional calculation is needed. All calculations are completed with respect to filters.

Here is an example of calculations. Thin lines show values included in the calculation. The thick line shows results of the calculation.

A	В	С	D	E	F	G	н	1	J	K	L	M	N	0	Р
1															
2					Filling			Sauce							
3		Respondent	Pork	Chicker	Vegan	Beef	Range - Filling	Ratio - Filling	Tomato	BBQ	Mayo	Chili	Range - Sauce	Ratio - Sauce	Brioche
4		1	. 0	3,472	-0,381	9,428	9,809	0,532837199	0	5,841	2,487	3,863	5,841	0,317290456	0
5		2	0	4,014	1,975	8,335	8,335	0,514887571	0	6,557	4,253	1,492	6,557	0,405053126	0
6		3	0	3,564	-2,321	5,852	8,173	0,575360788	0	3,721	5,029	3,961	5,029	0,354030271	0
7		4	0	2,89	1,772	3,625	3,625	0,282276904	0	4,193	4,959	-2,202	7,161	0,557623423	0
8		5	0	3,185	-4,578	9,421	13,999	0,631438881	0	7,102	3,592	1,309	7,102	0,320342806	0
9		6	0	4,512	-1,614	4,681	6,295	0,520721317	0	2,636	3,908	2,593	3,908	0,323269088	0
10		7	0	-0,94	-1,005	9,194	10,199	0,562517236	0	-0,845	5,663	1,221	6,508	0,358943246	0
11		8	0	2,72	3,243	1,236	3,243	0,264583503	0	6,337	6,844	-1,135	7,979	0,650974953	0
12		9	0	4,76	-1,521	6,568	8,089	0,617339541	0	4,068	3,187	3,963	4,068	0,310463253	0
13				L		_									
14															
15															
16	Average for each level item		0,0000	3,133	-0,4922	6,4822			0,0000	4,4011	4,4358	1,6739			0,0000
17	Average for all level items within a attribute		2,2808						2,6277						0,0810
18	ReScale level average		-2,2808	0,8523	-2,7730	4,2015			-2,6277	1,7734	1,8081	-0,9538			-0,0810
19	Range of rescaled average						6,9744						4,435777778		
20	Ratio for each level		-0,1829	0,0683	-0,2223	0,3368			-0,2107	0,1422	0,1450	-0,0765			-0,0065
21															
22															
22															

• Calculate average for each level item (Average over F4-F12)

• Calculate average for all level items within an attribute (Average over D16 to G16)

A	В	С	D	E	F	G	н	1	J	K	L	М	N	0	Р
1															
2						Fillin	g	Sau				e	í		
3		Respondent	Pork	Chicken	Vegan	Beef	Range - Filling	Ratio - Filling	Tomato	BBQ	Mayo	Chili	Range - Sauce	Ratio - Sauce	Brioche
4		1	0	3,472	-0,381	9,428	9,809	0,532837199	0	5,841	2,487	3,863	5,841	0,317290456	0
5		2	0	4,014	1,975	8,335	8,335	0,514887571	0	6,557	4,253	1,492	6,557	0,405053126	0
6		3	0	3,564	-2,321	5,852	8,173	0,575360788	0	3,721	5,029	3,961	5,029	0,354030271	0
7		4	0	2,896	1,772	3,625	3,625	0,282276904	0	4,193	4,959	-2,202	7,161	0,557623423	0
8		5	0	3,186	-4,578	9,421	13,999	0,631438881	0	7,102	3,592	1,309	7,102	0,320342806	0
9		6	0	4,512	-1,614	4,681	6,295	0,520721317	0	2,636	3,908	2,593	3,908	0,323269088	0
10		7	0	-0,943	-1,005	9,194	10,199	0,562517236	0	-0,845	5,663	1,221	6,508	0,358943246	0
11		8	0	2,729	3,243	1,236	3,243	0,264583503	0	6,337	6,844	-1,135	7,979	0,650974953	0
12		9	0	4,767	-1,521	6,568	8,089	0,617339541	0	4,068	3,187	3,963	4,068	0,310463253	0
13															
14															
15							-								
16	Average for each level item		0,0000	3,1330	-0,4922	6,4822			0,0000	4,4011	4,4358	1,6739			0,0000
17	Average for all level items within a attribute		2,2808						2,6277						0,0810
18	ReScale level average		-2,2808	0,8523	-2,7730	4,2015			-2,6277	1,7734	1,8081	-0,9538			-0,0810
19	Range of rescaled average						6,9744						4,435777778		
20	Ratio for each level		-0,1829	0,0683	-0,2223	0,3368			-0,2107	0,1422	0,1450	-0,0765			-0,0065
21															
22															
23															

• Rescale each level average (D16-D17, E16-D17...)



	Α	В	С	D	Е	F	G	Н	1	J	K	L	М	Ν	0	Р
1																
2							Fillin	Filling					Sauc	e		
3			Respondent	Pork	Chicken	Vegan	Beef	Range - Filling	Ratio - Filling	Tomato	BBQ	Mayo	Chili	Range - Sauce	Ratio - Sauce	Brioche
4			1	0	3,472	-0,381	9,428	9,809	0,532837199	0	5,841	2,487	3 <mark>,86</mark> 3	5,841	0,317290456	0
5			2	0	4,014	1,975	8,335	8,335	0,514887571	. 0	6,557	4,253	1,492	6,557	0,405053126	0
6			3	0	3,564	-2,321	5,852	8,173	0,575360788	0	3,721	5,029	3,961	5,029	0,354030271	0
7			4	0	2,896	1,772	3,625	3,625	0,282276904	0	4,193	4,959	-2,202	7,161	0,557623423	0
8			5	0	3,186	-4,578	9,421	13,999	0,631438881	. 0	7,102	3,592	1,309	7,102	0,320342806	0
9			6	0	4,512	-1,614	4,681	6,295	0,520721317	0	2,636	3,908	2,593	3,908	0,323269088	0
10			7	0	-0,943	-1,005	9,194	10,199	0,562517236	0	-0,845	5,663	1,221	6,508	0,358943246	0
11			8	0	2,729	3,243	1,236	3,243	0,264583503	0	6,337	6,844	-1,135	7,979	0,650974953	0
12			9	0	4,767	-1,521	6,568	8,089	0,617339541	0	4,068	3,187	3,963	4,068	0,310463253	0
13																
14																
15					_											
16		Average for each level item		0,0000	3,1330	-0,4922	6,4822			0,0000	4,4011	4,4358	1,6739			0,0000
17		Average for all level items within a attribute		2,2808						2,6277						0,0810
18		ReScale level average		-2,2808	0 <mark>.8523</mark>	-2,7730	4,2015			-2,6277	1,7734	1,8081	-0,9538			-0,0810
19		Range of rescaled average			_			6,9744						4,435777778		
20		Ratio for each level		-0,1829	0,0683	-0,2223	0,3368			-0,2107	0,1422	0,1450	-0,0765			-0,0065
21																
22																
23																

• Calculate the range of the rescaled average (MaxValue(D18-G18)-MinValue(D18-G18))

1	А	В	С	D	E	F	G	н	1	J	K	L	М	N	0	Р
1																
2							Filling			Sauce						
3			Respondent	Pork	Chicken	Vegan	Beef	Range - Filling	Ratio - Filling	Tomato	BBQ	Mayo	Chili	Range - Sauce	Ratio - Sauce	Brioche
4			1	0	3,472	-0,381	9,428	9,809	0,532837199	0	5,841	2,487	3,863	5,841	0,317290456	0
5			2	0	4,014	1,975	8,335	8,335	0,514887571	0	6,557	4,253	1,492	6,557	0,405053126	0
6			3	0	3,564	-2,321	5,852	8,173	0,575360788	0	3,721	5,029	3,961	5,029	0,354030271	0
7			4	0	2,896	1,772	3,625	3,625	0,282276904	0	4,193	4,959	-2,202	7,161	0,557623423	0
8			5	0	3,186	-4,578	9,421	13,999	0,631438881	0	7,102	3,592	1,309	7,102	0,320342806	0
9			6	0	4,512	-1,614	4,681	6,295	0,520721317	0	2,636	3,908	2,593	3,908	0,323269088	0
10			7	0	-0,943	-1,005	9,194	10,199	0,562517236	0	-0,845	5,663	1,221	6,508	0,358943246	0
11			8	0	2,729	3,243	1,236	3,243	0,264583503	0	6,337	6,844	-1,135	7,979	0,650974953	0
12			9	0	4,767	-1,521	6,568	8,089	0,617339541	0	4,068	3,187	3,963	4,068	0,310463253	0
13																
14																
15																
16		Average for each level item		0,0000	3,1330	-0,4922	6,4822			0,0000	4,4011	4,4358	1,6739			0,0000
17		Average for all level items within a attribute		2,2808				_		2,6277						0,0810
18		ReScale level average		-2,2808	0,8523	-2,7730	4,2015			-2,6277	1,7734	1,8081	-0,9538			-0,0810
19		Range of rescaled average	-					6,9744						4,435777778		
20		Ratio for each level		-0,1829	0,0683	-0,2223	0,3368			-0,2107	0,1422	0,1450	-0,0765			-0,0065
21																
22																
23																

• Calculate the Ratio for each level (D18/(SumOfAll Range of rescaled average))



	Α	В	С	D	E	F	G	н	1	J	K	L	М	N	0	Р
1																
2				Filling						Sauce						
3			Respondent	Pork	Chicken	Vegan	Beef	Range - Filling	Ratio - Filling	Tomato	BBQ	Mayo	Chili	Range - Sauce	Ratio - Sauce	Brioche
4			1	0	3,472	-0,381	9,428	9,809	0,532837199	0	5,841	2,487	3,863	5,841	0,317290456	0
5			2	0	4,014	1,975	8,335	8,335	0,514887571	0	6,557	4,253	1,492	6,557	0,405053126	0
6			3	0	3,564	-2,321	5,852	8,173	0,575360788	0	3,721	5,029	3,961	5,029	0,354030271	0
7			4	0	2,896	1,772	3,625	3,625	0,282276904	0	4,193	4,959	-2,202	7,161	0,557623423	0
8			5	0	3,186	-4,578	9,421	13,999	0,631438881	0	7,102	3,592	1,309	7,102	0,320342806	0
9			6	0	4,512	-1,614	4,681	6,295	0,520721317	0	2,636	3,908	2,593	3,908	0,323269088	0
10			7	0	-0,943	-1,005	9,194	10,199	0,562517236	0	-0,845	5,663	1,221	6,508	0,358943246	0
11			8	0	2,729	3,243	1,236	3,243	0,264583503	0	6,337	6,844	-1,135	7,979	0,650974953	0
12			9	0	4,767	-1,521	6,568	8,089	0,617339541	0	4,068	3,187	3,963	4,068	0,310463253	0
13																
14																
15																
16		Average for each level item		0,0000	3,1330	-0,4922	6,4822			0,0000	4,4011	4,4358	1,6739			0,0000
17		Average for all level items within a attribute		2,2808						2,6277						0,0810
18		ReScale level average		-2,2808	0,8523	-2,7730	4,2015			-2,6277	1,7734	1,8081	-0,9538		-	-0,0810
19		Range of rescaled average						6,9744						4,435777778		
20		Ratio for each level		-0,1829	0683	-0,2223	0,3368		J	-0,2107	0,1422	0,1450	-0,0765		-	-0,0065
21																
22																
23																

• Show Ratio for each level in the chart



Average preference by level



3.CrossTable tool

Enable/Disable Weights/Dates

When projects have multiple Weight and Date variables, often just one should be used within CrossTables. We have now enabled the option to select which Weight and Date should be available for report users to choose from.

You define as admin which Weights/Dates should be available in the CrossTable and what option should be default.

Within each CrossTable tool report Settings, two new views have been added.

Under the section Weighting in the setup panel, available weights variables are shown, and by default, all of them are selected, and the main weight, set as default on our question page, will be default selected.

If weight variables should be hidden, simply uncheck them and make sure one of the available weights is used as default.

The same approach is used for Date variables. Under the section Time Period, a new section shows available Date variables. By default, all available dates will be selected, and the main date will be set as default. If only one date should be available, uncheck the others, and set the available one to default.



STATIC FILTERS			
			Ð
TIME PERIOD			E
Default		Available Date variables	
Full period		Disabling these options will remove the cor	responding settings from
Select last X periods		workbooks and saved favorites for all users before proceeding, as this action affects ever	Please review carefully
✓ Year-to-Date	l		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
✔ Static date range ○		Default	
		Response Date	
		✔ StaticDate)	
INTERVAL	\oplus	MOVING AVERAGE	Œ
WEIGHTING	\ominus	BASE	\oplus
Disabling these options will from workbooks and saved to be a sevent of the sevent o	remove the corresponding settings favorites for all users. Please review .as this action affects everyone.		
carefully before proceeding, Available to user ✓ Weighted result			
carefully before proceeding, Available to user Weighted result Unweighted result Available Weight variables			
carefully before proceeding, Available to user ✓ Weighted result ✓ Unweighted result Available Weight variables	Default		
carefully before proceeding, Available to user Weighted result Unweighted result Available Weight variables Weight CountryWeight	Default O ම		

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4.Project administration

Scheduled task overview

To enhance the customer experience and provide a comprehensive overview of your account, we have introduced a page that displays all current import tasks within your projects.

We have added aggregated information for:

- Number of Import tasks
- Number of active tasks
- Number of succussed tasks
- Number of failed tasks
- Number of not started tasks
- Number of inactive tasks

Underneath the aggregated values, you will see a table of each task, with additional information. You will see what source it uses, the last and next execution time and the status of the last execution.

Users Global Templates	Forsta Fika	Scheduled uss overview													
Overview .	Select project		•												
	total Import scheduler 15		Total 15	Active 12				Succeeded 1	Failed 8	Not started 3					Inactive 3
	Project Id	Project Name	Ŧ	Name	T	Data Source	٣	Last Execution Time	Ŧ	Next Execution Time	Ŧ	Active	Ŧ	Status	Ŧ
	866704	Forsta Dinner		Yearly import		Forsta HX Platform				2025-05-01 17:00		Yes		Not started	
	815198	Brand Awareness		Survey 273645		Forsta HX Platform		2025-04-11 10:44		2025-05-01 10:00		Yes		Failed	
	815198	Brand Awareness		Survey 226381		Forsta HX Platform				2025-05-01 20:26		Yes		Not started	
	814142	Forsta Fika - Forsta Surveys		selfserve- ForstaSurvey		Forsta HX Platform		2025-04-09 15:01		2025-05-09 15:00		Yes		Failed	
	812670	Forsta Fika		Spending		FTP Server		2025-04-02 17:00		2025-05-02 17:00		Yes		Failed	
	812670	Forsta Fika		Excel		FTP Server		2025-04-01 17:00		2025-05-01 17:00		Yes		Failed	
	812670	Forsta Fika		Importing languages		Forsta HX Platform		2025-04-03 17:00		2025-05-03 17:00		Yes		Success	
	812200	Test new Design Forsta Fika		Scheduled import task 6/20/20	023	Forsta HX Platform		2025-04-01 17:00		2025-05-01 17:00		Yes		Failed	
	799518	Forsta 2023		Survey 2736152		Forsta HX Platform		2023-05-03 17:30		2023-05-03 17:30		Yes		Failed	
	799518	Forsta 2023		Survey 2736152 - last quarter		FTP Server		2023-05-06 16:00		2023-06-06 16:00		Yes		Failed	
	799518	Forsta 2023		Survey 2735452		FTP Server		2023-05-10 16:15		2023-05-10 16:15		Yes		Failed	
	799518	Forsta 2023		Survey 835263		Forsta Surveys						No		Not started	
					44 4	1-12 of 15	**								

