

Additions to Dapresy Pro 2017 Mid-Year Release



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1 - Introduction

This document describes new and improved features that have been added to the Dapresy Pro 2017 Mid-Year Release.

If you would like to know more about these features, please contact Dapresy Global Support at: support@dapresy.com and they will be more than happy to assist you.

Best Regards,

Dapresy Team

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2 - New features in October 2017 update

2.1 Overview

Dapresy is proud to announce that there are new and improved features in the following areas:

Cross Table Tool 2.0

Within the cross table tool 2.0, there is now:

- The question text for splits is now shown in table column/row headers to make the tables easier to read.
- The ability to simultaneously use the same variable as both a question and a split in the table.
- A new option to select the layout of question blocks.

Document Archive 2.0

The Document Archive 2.0 has the following two new capabilities:

- New support to connect documents to regular filters.
- A new setting that shows documents for both the selected H-Filter group and the sub groups within a single document list.

Storyteller

Within Storyteller, there are three new areas of improvement!

Firstly, there is a new and improved export process that contains the following improvements:

- The export history can now be saved between login sessions. This means that ongoing exports will not be canceled if you logout. You can now logout and then back in to download the generated files later on.
- You can now start multiple exports at the same time (the exports are placed in a queue).
- There are now e-mail notifications that contain links to the generated files.
- The file name of the exported files can now be adjusted. You can change the default name and also give report users the ability to change the name.
- The export panel layout has been updated. It now shows all of your exports from the last 24 hours.
- A new page “My exports” has been added. This page shows all of your exports from the last 30 days.

Note: Most of these new settings are not automatically applied to older projects. See chapter 5 for more details and how to turn these on.

Secondly, Dapresy has improved the loading of huge Hierarchical filters within Storyteller

- A new “On demand” loading setting will allow you to define the loading behavior of the H-Filter when entering a report. Previously, all the nodes that the user had access to were loaded and populated in the H-Filter tree. This caused long loading times when the user had access to thousands of nodes. With this new setting, the system is only loading the H-Filter nodes of the expanded branches and not the collapsed sub-branches. These will be loaded once they have been expanded.

Lastly, Storyteller now has improved loading times for respondent tables.

- The loading and population of the respondent tables are now much faster, which creates a better user experience for all.

Report User Management

The following addition has been made to the report user management:

- The report user management report now has information on the number of logins as well as the last login dates. These new statistics can also be downloaded to Excel for further analyses.

- The following chapters describe the complete details and benefits of these helpful new features -

2.2 Cross Table Tool 2.0

2.2.1 Improved row and column headers

When using a variable as a split, the column/row header now shows both the Question text and the Answer text. Previously, the splits were only shown with the Answer text. This new improvement makes the tables much easier to read.

The image below shows the question texts of the splits. As you can see, Age group and Gender are clearly shown in the column headers.

		Age group						Gender	
		15-24	25-34	35-44	45-54	55-64	65 +	Man	Woman
		%	%	%	%	%	%	%	%
Spontaneous brand awareness - Top of mind	Dapresy Telecom	29	33	35	27	25	32	33	28
	Four	5	5	6	5	4	6	4	6
	Swedish Telecom	11	1	7	9	6	6	8	5
	Sweet Talk	9	18	12	13	15	10	10	16
	Telecom for You	7	8	7	10	9	7	9	7

2.2.2 Support for simultaneously using the same variable as both a Question and a Split

Previously, a variable could only be used in one position. Now, you can use the same variable as both a Question and a Split at the same time.

The image below shows an example where the same question is used as both a Question and a Split.

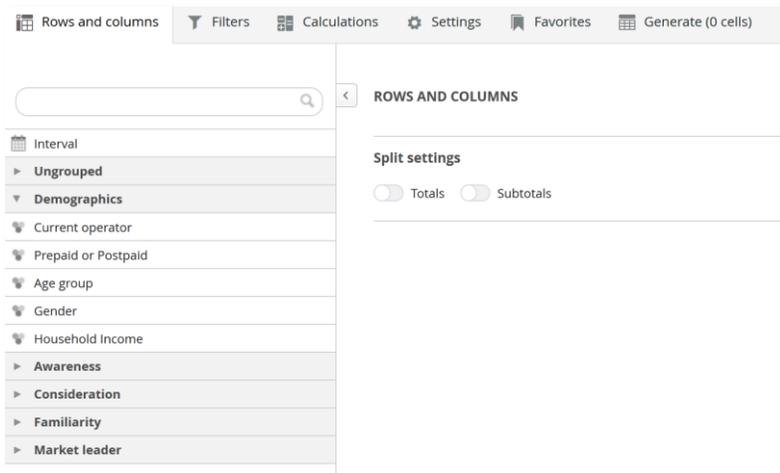
		Spontaneous brand awareness - In mind											
		Dapresy Telecom	Four	Swedish Telecom	Sweet Talk	Telecom for You	Duty Calls	Tel Me More	DonkyCom	WTC	Donut Call	Other	Don't know
		%	%	%	%	%	%	%	%	%	%	%	%
Spontaneous brand awareness - In mind	Dapresy Telecom	100	91	93	89	89	88	91	90	92	89	89	67
	Four	51	100	62	63	51	52	48	49	50	54	57	50
	Swedish Telecom	52	62	100	63	55	58	50	52	51	51	61	49
	Sweet Talk	48	61	61	100	54	68	47	48	48	51	47	58
	Telecom for You	60	62	66	67	100	65	65	66	63	61	49	58
	Duty Calls	45	47	53	64	49	100	46	49	44	49	29	59
	Tel Me More	81	77	81	77	86	79	100	87	86	79	61	44
	DonkyCom	66	64	68	64	71	70	71	100	69	73	49	46
	WTC	88	86	88	85	89	82	92	90	100	84	55	5
	Donut Call	23	25	24	24	24	25	23	26	23	100	56	8
	Other	6	7	8	6	5	4	5	5	4	15	100	17
	Don't know	4	5	5	6	5	7	3	4	0	2	15	100

2.2.3 Ability to select Question Block layout

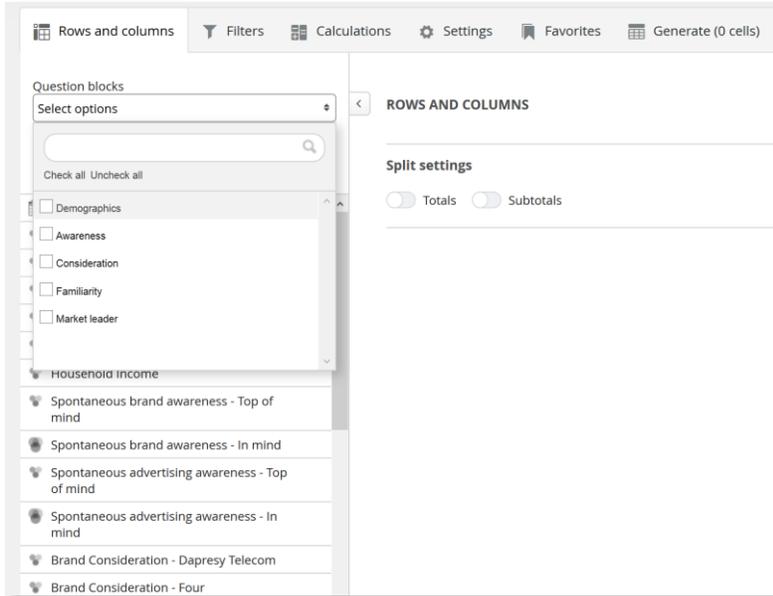
There is now a new way to display Question Blocks that allows you to group the question per Question Block.

The administrator can simply define this layout when setting up the cross table report.

The image below shows the new layout of the question blocks.

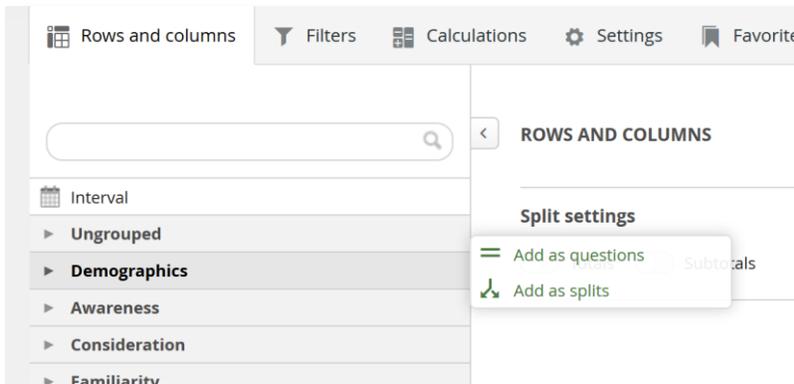


The image below shows the old layout of the question blocks.



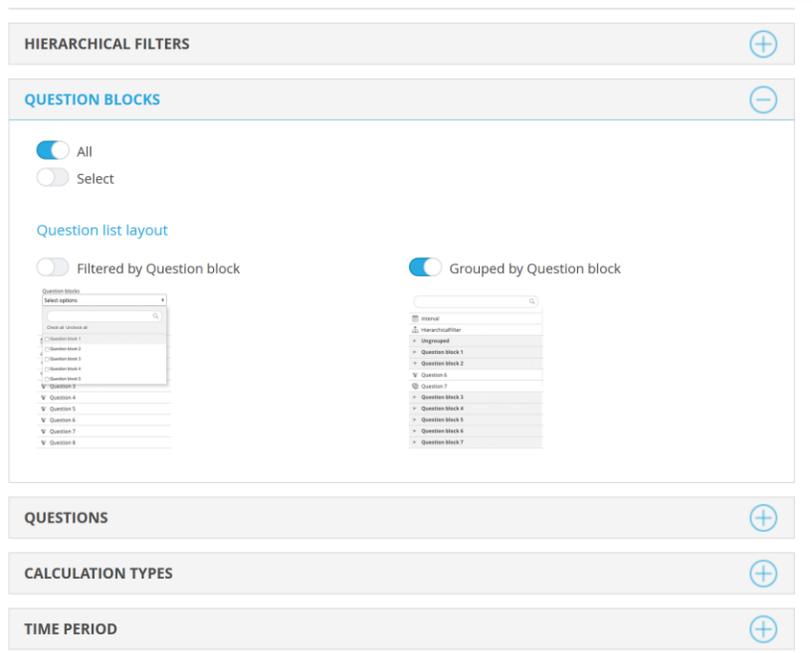
By using this new layout, you can add a complete block of questions to the table with a single click!

The image below shows how a complete Question block can be added to the table with one click.



To determine which layout should be used, enter the Setup window and open the Question block panel.

The image below shows the available options to select which layout you would like to use to display the question blocks.



2.3 Document Archive 2.0

2.3.1 Support to connect documents to regular filters

Previously, you could only connect a document to the Hierarchical-Filter structure but now you can also connect a document to regular filters like brands, segments, regions, etc. - even if these items are not placed in the Hierarchical filter structure.

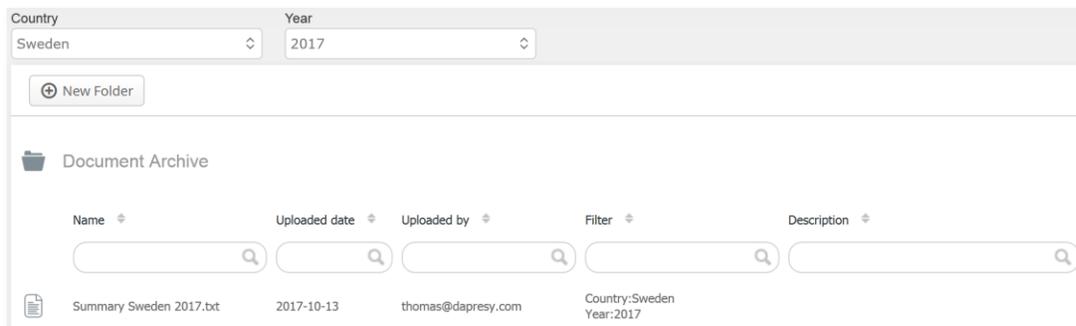
If access rights are applied to filters, then these access rights are also applied to the filters in the Document Archive. This means that different users can get access to different documents in the same Document Archive.

2.3.1.1 Report user view

From a report user view, the filters in the Document Archive work in the same way as in the Storyteller. The user only sees the filter options that he/she has access rights to and only the documents connected to any of the selected filters.

If more than one filter is used (like in the image below), then the system treats these filters as “AND” which means that only documents connected to both the selected filter options will appear in the list.

In the example in the image below, the user selected both filters “Sweden” and “2017”. This means that only documents connected to both these filters are shown. So a document that is only connected to “Sweden” will not appear, based on the filter selections in this example.



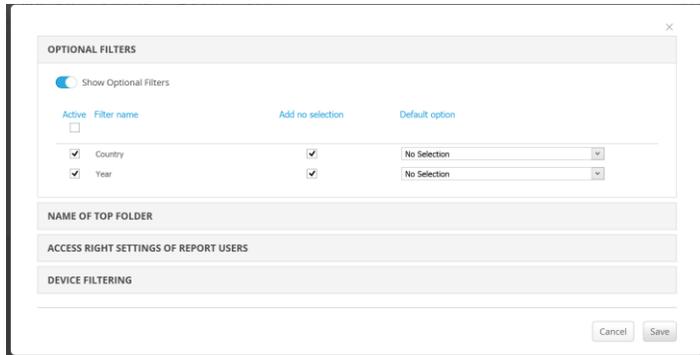
Note: Due to the complexity of handling access rights of filters and documents, you can only make single selections within each filter box. Multiple selection is not supported.

2.3.1.2 Setup

Adding filters to the Document Archive

Filters are turned on and off in the same way as they are turned on/off in the Storyteller.

The image below shows the Filter setup panel in the Document archive report.



Uploading documents

When you upload a document, it is automatically connected to the selected filters. For example, if you want to upload a document to the country filter “Sweden,” then this filter has to be selected before the Upload panel is opened. The document will then be connected to Sweden automatically during the upload process.

If you do a bulk upload of documents, then the used filters will appear in the Excel template file, as shown in the image below. The codes to be used can be found in a new sheet in the same Excel file.

The image below shows the Excel file for bulk uploads. In this example, the document “Summary Sweden 2017” will be connected to Sweden and 2017.

	B	C	D	E	F	G
	Original file name (including file extension)	New file name	File description	Folder path	Filter_1:Country	Filter_2:Year
	Summary Sweden 2017.txt			1 - Document Archive	1- Sweden	1- 2017
	Summary Sweden 2016.txt			1 - Document Archive	1- Sweden	2- 2016
	Summary Denmark 2016.txt			1 - Document Archive	2- Denmark	2- 2016
	Summary Denmark 2017.txt			1 - Document Archive	2- Denmark	1- 2017

The image below shows the new sheet in the Excel template file where you can find the codes of the filters.

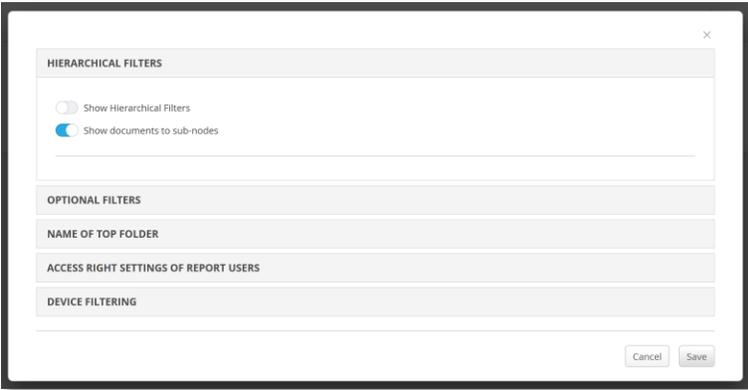
	A	B	C	D
1	Filter ID	Filter	Answer text	Answer code
2	1	Country	Sweden	Sweden
3	1	Country	Denmark	Denmark
4	1	Country	Germany	Germany
5	1	Country	Norway	Norway
6	1	Country	Finland	Finland
7	1	Country	China	China
8	1	Country	India	India
9	1	Country	Japan	Japan
10	1	Country	Malaysia	Malaysia
11	1	Country	Indonesia	Indonesia
12	1	Country	South Korea	South Korea
13	1	Country	Thailand	Thailand
14	1	Country	Argentina	Argentina
15	1	Country	Brazil	Brazil
16	1	Country	Colombia	Colombia
17	1	Country	Peru	Peru
18	1	Country	Venezuela	Venezuela
19	2	Year	2017	2017
20	2	Year	2016	2016

2.3.2 View documents of sub Hierarchical-Filter groups

Previously, only the documents of the selected Hierarchical-Filter group would appear on the document list. Now, the Administrator can define if the documents of all the sub nodes (which the user has access to) should also appear on the list. The logic that is most suitable depends on the use case, number of documents, etc.

The new setting to select behavior is a report level setting, so it is located in the setup panel.

The image below shows the new setup option.



2.4. Improved Export Process of Storyteller and Form Reports

Below is an overview of the new features in the export area of the Storyteller and Form reports. Read further details in the chapters below.

- The export history can now be saved between login sessions. This means that ongoing exports will not be canceled if you logout. You can now logout and then back in to download the generated files later on.
- You can now start multiple exports at the same time (the exports are placed in a queue).
- There are now e-mail notifications that contain links to the generated files.
- The file name of the exported files can now be adjusted. You can change the default name and give report users the ability to change the name as well.
- The export panel layout has been updated. It now shows all of your exports from the last 24 hours.
- A new page “My exports” has been added. This page shows all of your exports from the last 30 days.

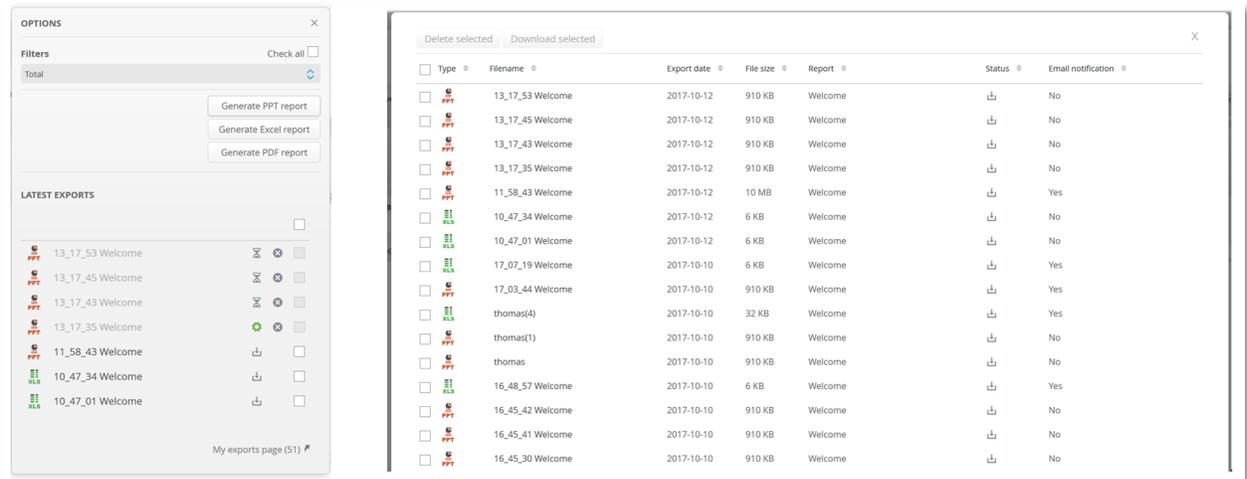
Note: Most of these new settings are not automatically applied to older projects. See chapters 5.1 to 5.4 for more details and how to turn these on.

2.4.1 Saving export history between sessions

The export history can now be saved between login sessions. This means that ongoing exports of a report will not be canceled when the user logs out, navigates to another report (or project), or just closes down the browser. This new logic is applied to Storyteller and Form reports when exporting PowerPoint, Excel, and PDF reports.

When this new logic is used, the export panel shows the file generations from the last 24 hours, and a new page named “My exports” shows all of the generated files from the last 30 days. See more info in chapter 5.5.

The image on the left shows the report panel which shows exports from last 24 hours. The image on the right shows the My export page which lists the exports from the last 30 days.

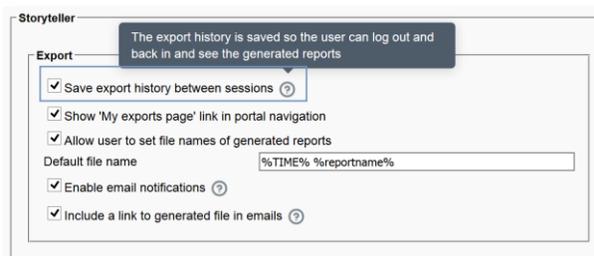


Note 1: All existing projects still use the previous logic. This means that the export history is cleared as soon as the user logs out from the project or closes the browser.

By default, the ability to store export history is applied to new projects. This new logic can be applied to the existing projects in the Project settings page, as shown in the image further down.

Note 2: If you have several persons sharing the same user account/SSO link, it is not recommended to use the new logic because each person will see each others' exports.

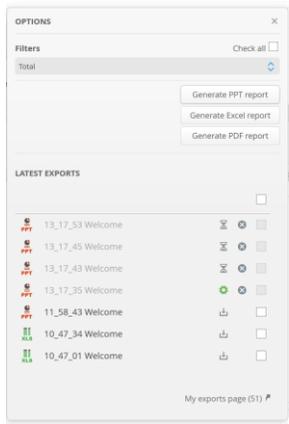
The image below shows the new option in the Project settings page. When it is selected, the export history is saved between login sessions.



2.4.2 Starting multiple exports

You can now start multiple exports simultaneously. This way, you don't need to wait until the first export is completed for you start the second one, and so on. If multiple exports have been started, then these are placed in a queue (as shown in the image below), because only one can be processed at a time. There are separate queues for each type of export (PPT, Excel and PDF).

The image below shows the export panel. It is an example where multiple PPT exports have been started. The green cogwheel icon indicates that the file generation is ongoing. The hourglass indicates that a generation is placed in the generation queue.

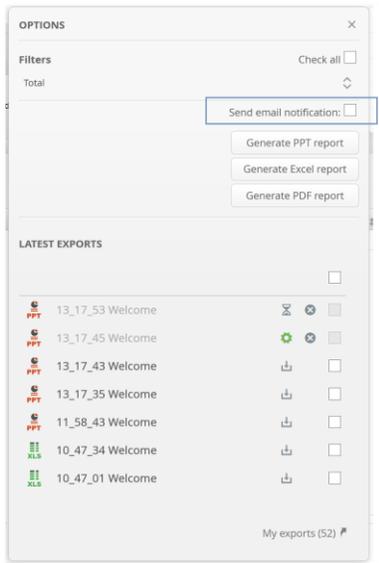


2.4.3 Email notifications

You can now use email notifications. This means that users will get an email when the generation is completed. The email notification can also contain a link to the file itself so that the user can download it directly from the email.

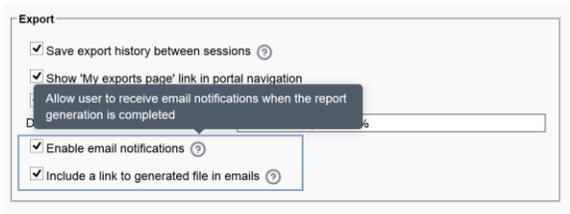
To send an email notification when the file generation has been completed, you must tick the “Email notification” option before starting a report generation (the new option is shown in the image below). The email will be sent to the email address of the logged in user.

The image below shows how you can set up an email notification when the report generation is completed.



Note: The email notification option is not shown in the export panel by default. It has to be turned on in the project settings page. When turning on this option, you must also select if an encrypted link to the file will be included in the email or not. The decision to include a direct link to the file must be based on yours and the end users security policy.

The image below shows the new option in the Project settings page used to manage the email notifications.

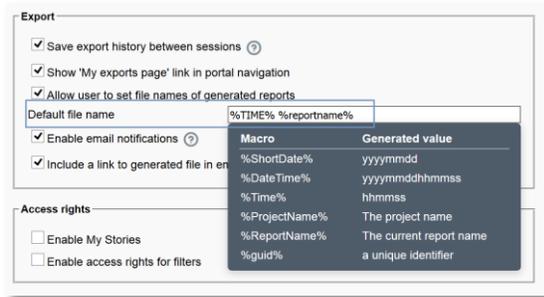


2.4.4 Adjusting file names

The names of the generated files can now be adjusted. You can also change the default name and let users adjust the names in the end user interface.

2.4.4.1 Default file name

The default file name can be defined in the Project settings page, as shown in the image below. Macros can be used to automatically insert, for example, time stamps, report name, project name in the file name.



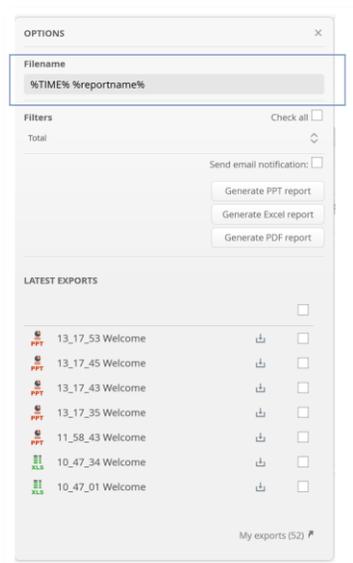
Note 1: In the case of making exports in reports using Hierarchical filters, the default file name is only applied to the compressed folder. The actual file names are still the name of respective hierarchical filter units.

Note 2: By default, the file name is “Time” (hh_mm_ss) in all existing projects and “ReportName DateTime” in new projects.

2.4.4.2 Allow users to set file names

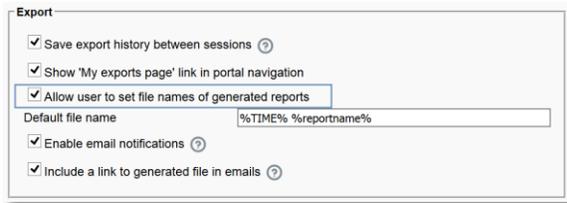
There is a new option that allows report users to set their own file names. If the option is turned on, then a new file name text field appears in the Export panel, as shown in the image below. The desired file name has to be entered before starting the file generation.

The image below shows the option for setting the file name in the export panel.



This function is turned on in the Project settings page, as shown in the image below.

The image below shows the setting that allows report users to set the file names.

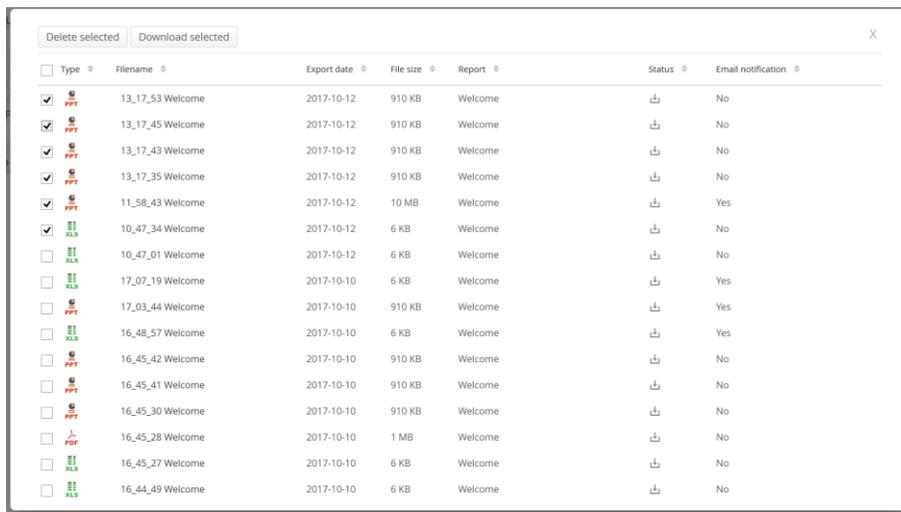


2.4.5 My exports page

A brand new page named “My exports” has been added which shows all the started exports from the last 30 days. From this page you can see the generation status, the file sizes, export date etc. of all your exports, and you can also download/delete multiple files at the same time.

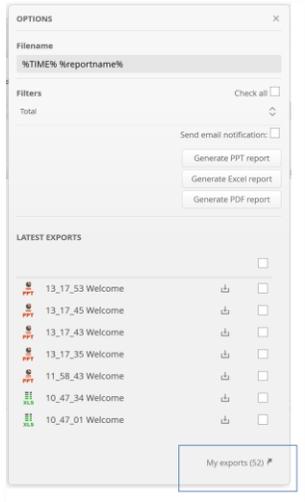
The My exports page can be reached from both the general navigation and the Export panel. Since the page opens in a popup window you can, for example, view the status of all ongoing exports while you work in the cross table tool, and so on.

The image below shows the new page.

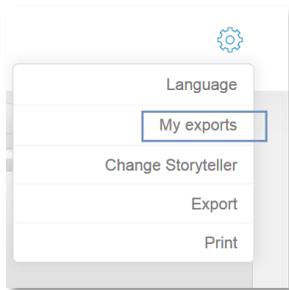


Type	Filename	Export date	File size	Report	Status	Email notification
<input checked="" type="checkbox"/>	13_17_53 Welcome	2017-10-12	910 KB	Welcome	↓	No
<input checked="" type="checkbox"/>	13_17_45 Welcome	2017-10-12	910 KB	Welcome	↓	No
<input checked="" type="checkbox"/>	13_17_43 Welcome	2017-10-12	910 KB	Welcome	↓	No
<input checked="" type="checkbox"/>	13_17_35 Welcome	2017-10-12	910 KB	Welcome	↓	No
<input checked="" type="checkbox"/>	11_58_43 Welcome	2017-10-12	10 MB	Welcome	↓	Yes
<input checked="" type="checkbox"/>	10_47_34 Welcome	2017-10-12	6 KB	Welcome	↓	No
<input type="checkbox"/>	10_47_01 Welcome	2017-10-12	6 KB	Welcome	↓	No
<input type="checkbox"/>	17_07_19 Welcome	2017-10-10	6 KB	Welcome	↓	Yes
<input type="checkbox"/>	17_03_44 Welcome	2017-10-10	910 KB	Welcome	↓	Yes
<input type="checkbox"/>	16_48_57 Welcome	2017-10-10	6 KB	Welcome	↓	Yes
<input type="checkbox"/>	16_45_42 Welcome	2017-10-10	910 KB	Welcome	↓	No
<input type="checkbox"/>	16_45_41 Welcome	2017-10-10	910 KB	Welcome	↓	No
<input type="checkbox"/>	16_45_30 Welcome	2017-10-10	910 KB	Welcome	↓	No
<input type="checkbox"/>	16_45_28 Welcome	2017-10-10	1 MB	Welcome	↓	No
<input type="checkbox"/>	16_45_27 Welcome	2017-10-10	6 KB	Welcome	↓	No
<input type="checkbox"/>	16_44_49 Welcome	2017-10-10	6 KB	Welcome	↓	No

To reach the My export page from the export panel, simply click the option shown in the image below.

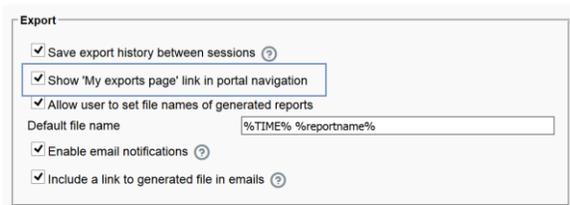


To reach the My export page from the general navigation, click the My exports link that is next to Language, Export, Print, etc. The exact position is dependent on the look and feel in the used skin.



Note: By default, the new “My exports” page is not shown in the general navigation in the existing projects because the new “My exports” link could possibly effect skins and custom codes in a negative way. The “My exports” can be turned on in the existing projects in the Project settings page.

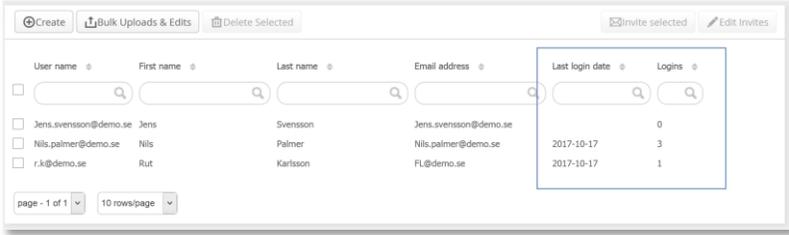
The image below shows where in the Project settings page the My export link in the general navigation can be turned on and off.



2.5 Report User Management Update

The report user management report now includes user statistics for the number of logins and the last login date of each user.

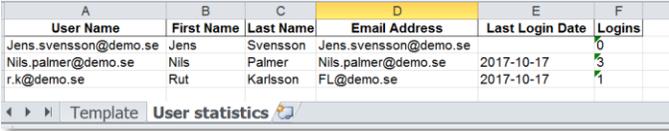
The image shows the new information added to the report user management report.



User name	First name	Last name	Email address	Last login date	Logins
Jens.svensson@demo.se	Jens	Svensson	Jens.svensson@demo.se	2017-10-17	0
Nils.palmer@demo.se	Nils	Palmer	Nils.palmer@demo.se	2017-10-17	3
r.k@demo.se	Rut	Karlsson	FL@demo.se	2017-10-17	1

The new user statistic information is also available in the Excel file that can be exported in the Bulk Upload & Download function. The new information is added in a new sheet.

The image below shows the new sheet with user statistics.



A	B	C	D	E	F
User Name	First Name	Last Name	Email Address	Last Login Date	Logins
Jens.svensson@demo.se	Jens	Svensson	Jens.svensson@demo.se	2017-10-17	0
Nils.palmer@demo.se	Nils	Palmer	Nils.palmer@demo.se	2017-10-17	3
r.k@demo.se	Rut	Karlsson	FL@demo.se	2017-10-17	1

2.6 On-Demand Loading of H-Filters

A new “On-demand” loading setting will allow you to define the loading behavior of the H-Filter when entering a report. Previously, all the nodes (which the user had access to), were loaded and populated in the H-Filter tree. This caused long loading times if there were thousands of nodes. By using the new setting, the system is only loading the H-Filter nodes of the expanded branches and not the collapsed sub branches - these will be loaded as soon as they have been expanded.

The on-demand loading is applied to the H-Filter tree in the Storyteller, Cross table 2.0, and the Document Archive 2.0 report.

To apply on-demand loading of H-Filters, simply enter the Project settings page and select the option “Use on-demand loading of nodes in report views.”

The image below shows the new on-demand option in the Project settings page.



Hierarchical filters

Use Hierarchical Filters Derive Hierarchical Filter structure from data

Use on-demand loading of nodes in report views ⓘ

Note: The option is not turned on by default, as some projects use custom code which refers to the different levels in the H-Filter structure. This logic can have negative effects on existing custom codes.