

Forsta Visualizations April 2024 Release



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1.Introduction

This document describes new and improved features in the Forsta Visualizations 2024 April Release.

If you would like to know more about these features, please contact the support team at visualizationsSupport@forsta.com and they will be able to assist you.

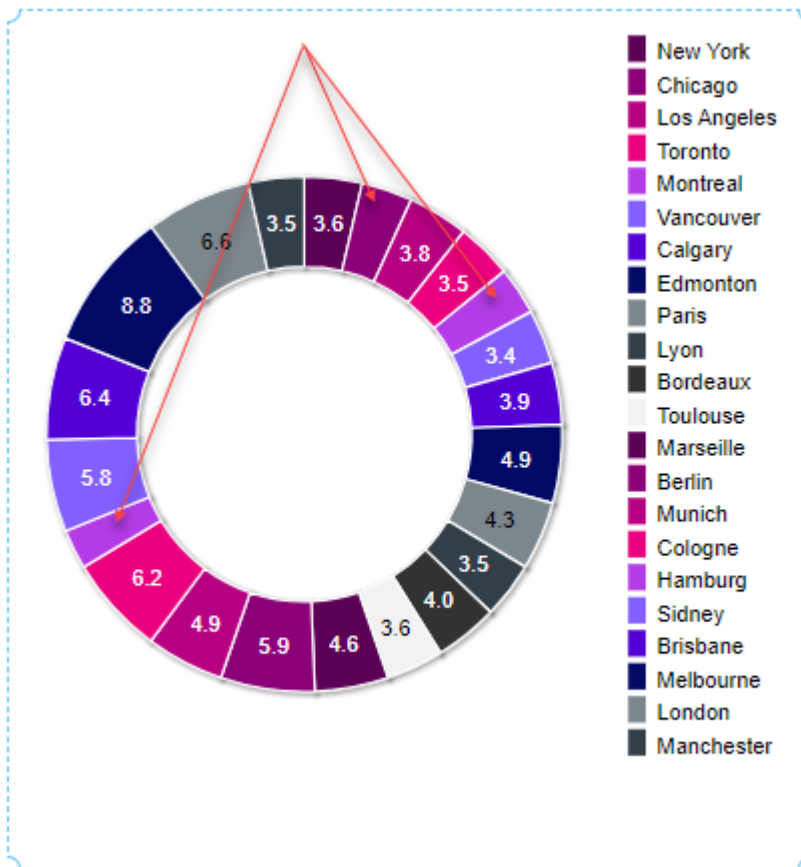
Best Regards,
Forsta Team

2. Overview

StoryTeller

- Donut chart label Enhancement

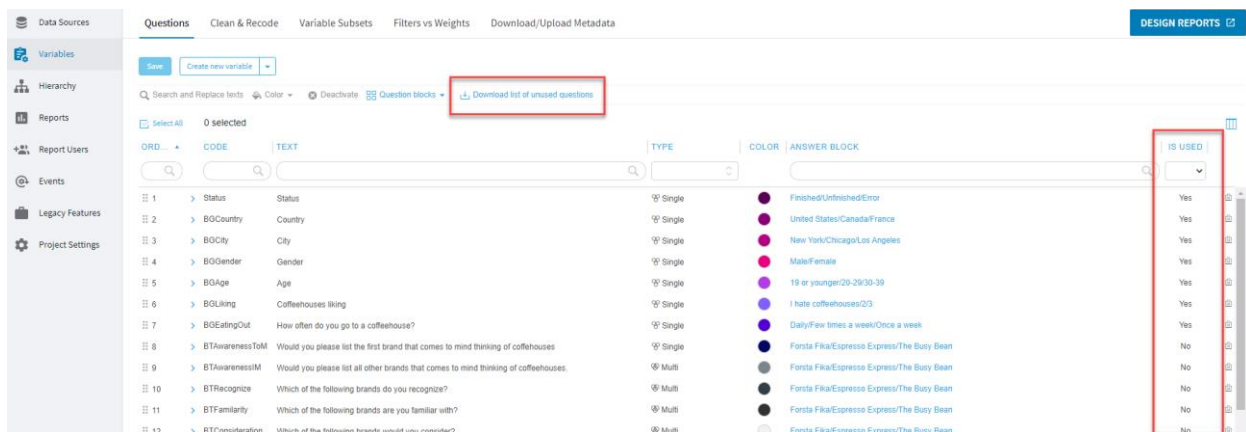
In a recent update, we made adjustments to our Pie chart to conceal values that don't fit within the "slice area". We've now applied the same solution to Donut charts. If the area is too narrow, the values will be hidden.



Data management

- Show Unused questions within a project

Occasionally, questions are imported into your project that aren't used for reporting. To keep the project size manageable and maintain a "clean" environment, these unused questions can be easily deleted. We've introduced a new functionality to help you identify these unused questions more efficiently. This functionality follows a similar approach to our "Usage report", but it specifically displays whether a question is unused or not. Additionally, we've added an extra column to our Question table and provided an option to download an Excel file that lists all the unused questions.



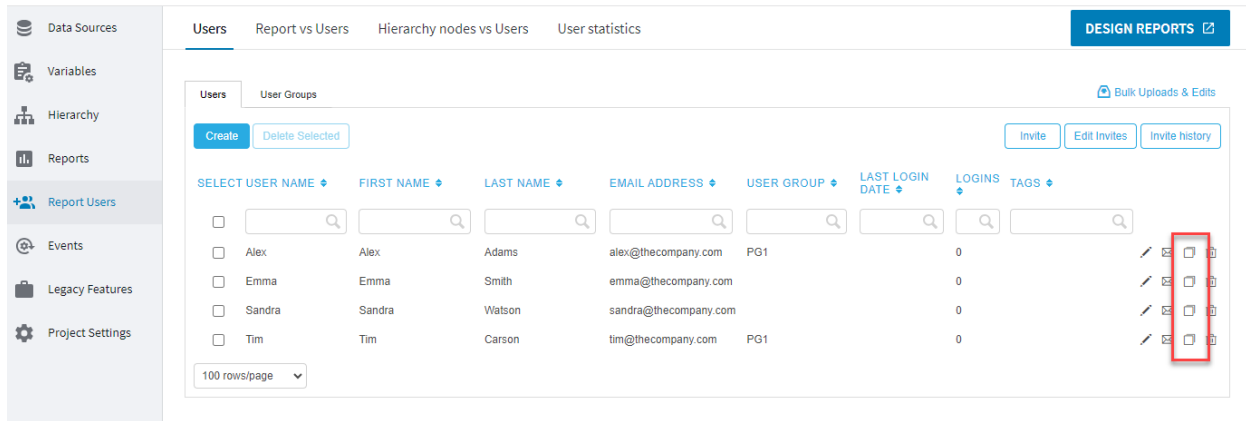
The screenshot shows the 'Questions' tab in the Forsta Data Sources interface. The interface includes a sidebar with navigation options like 'Data Sources', 'Variables', 'Hierarchy', 'Reports', 'Report Users', 'Events', 'Legacy Features', and 'Project Settings'. The main area displays a table of questions with columns for 'ORD', 'CODE', 'TEXT', 'TYPE', 'COLOR', and 'ANSWER BLOCK'. A red box highlights the 'Download list of unused questions' button in the top right corner of the table area. Another red box highlights the 'IS USED' column header and its dropdown menu, which shows 'Yes' and 'No' options.

ORD	CODE	TEXT	TYPE	COLOR	ANSWER BLOCK	IS USED
1	Status	Status	Single	Finished/Unfinished/Error		Yes
2	BOCountry	Country	Single	United States/Canada/France		Yes
3	BOCity	City	Single	New York/Chicago/Los Angeles		Yes
4	BOGender	Gender	Single	Male/Female		Yes
5	BOAge	Age	Single	19 or younger/20-29/30-39		Yes
6	BOliking	Coffeehouses liking	Single	I hate coffeehouses/2/3		Yes
7	BOEatingOut	How often do you go to a coffeehouse?	Single	Daily/Few times a week/Once a week		Yes
8	BTAwarenessToM	Would you please list the first brand that comes to mind thinking of coffeehouses	Single	Forsta Fika/Espresso Espresso/The Busy Bean		No
9	BTAwarenessIM	Would you please list all other brands that comes to mind thinking of coffeehouses	Multi	Forsta Fika/Espresso Espresso/The Busy Bean		No
10	BTRecognize	Which of the following brands do you recognize?	Multi	Forsta Fika/Espresso Espresso/The Busy Bean		No
11	BTFamily	Which of the following brands are you familiar with?	Multi	Forsta Fika/Espresso Espresso/The Busy Bean		No
12	BTConsideration	Which of the following brands would you consider?	Multi	Forsta Fika/Espresso Espresso/The Busy Bean		No













Project administration

- Copy Report Users

To streamline user creation, we've introduced an option to duplicate an existing Report user. When copying a user, all user specific settings - such as name, username, email, password, and default language - must be added. Everything else will be replicated. During the setup process, you can easily modify these copied settings as needed.



The screenshot displays the 'Report Users' management interface. The left sidebar contains navigation links: Data Sources, Variables, Hierarchy, Reports, Report Users (selected), Events, Legacy Features, and Project Settings. The main content area has tabs for Users, Report vs Users, Hierarchy nodes vs Users, and User statistics. A 'DESIGN REPORTS' button is in the top right. Below the tabs, there are buttons for 'Create', 'Delete Selected', 'Invite', 'Edit Invites', and 'Invite history'. A 'Bulk Uploads & Edits' link is also present. The table below lists users with columns for selection, user name, first name, last name, email address, user group, last login date, logins, and tags. A red box highlights the action icons (edit, delete, copy) for each user row.

	SELECT USER NAME	FIRST NAME	LAST NAME	EMAIL ADDRESS	USER GROUP	LAST LOGIN DATE	LOGINS	TAGS
<input type="checkbox"/>								
<input type="checkbox"/>	Alex	Alex	Adams	alex@thecompany.com	PG1		0	  
<input type="checkbox"/>	Emma	Emma	Smith	emma@thecompany.com			0	  
<input type="checkbox"/>	Sandra	Sandra	Watson	sandra@thecompany.com			0	  
<input type="checkbox"/>	Tim	Tim	Carson	tim@thecompany.com	PG1		0	  

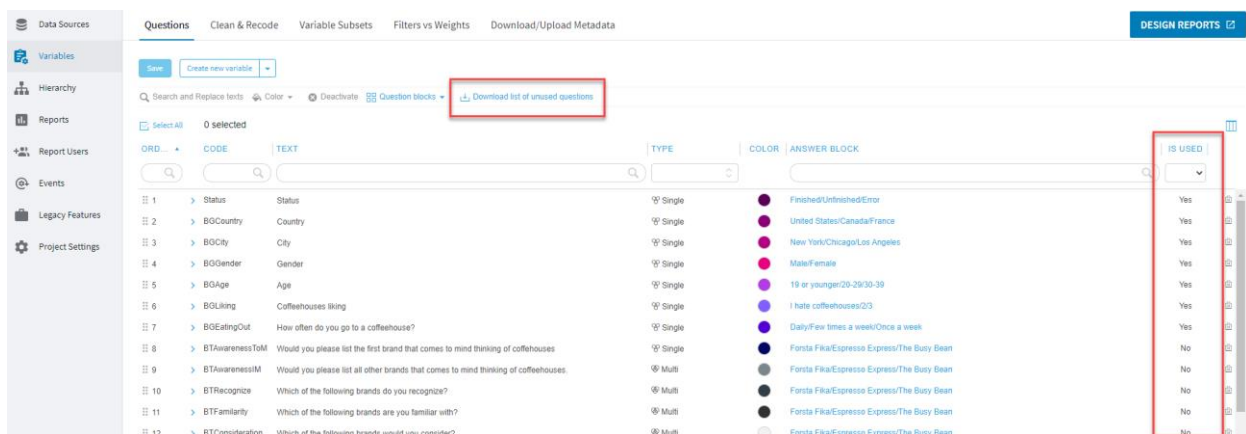
100 rows/page

3.Data management

3.1 Show unused question within a project

Occasionally, questions are imported into your project that aren't used for reporting. To keep the project size manageable and maintain a "clean" environment, these unused questions can be easily deleted. We've introduced a new functionality to help you identify these unused questions more efficiently. This functionality follows a similar approach to our "Usage report", but it specifically displays whether a question is unused or not. Additionally, we've added an extra column to our Question table and provided an option to download an Excel file that lists all the unused questions.

In the image below, you'll notice two new options on our Questions page: "Download list of unused questions" and the column labeled "Is used".



The screenshot shows the 'Questions' page in the Forsta interface. A red box highlights the 'Download list of unused questions' button in the top right corner. Another red box highlights the 'IS USED' column header in the table. The table lists 12 questions with columns for ORD, CODE, TEXT, TYPE, COLOR, ANSWER BLOCK, and IS USED. The 'IS USED' column contains 'Yes' or 'No' values for each question.

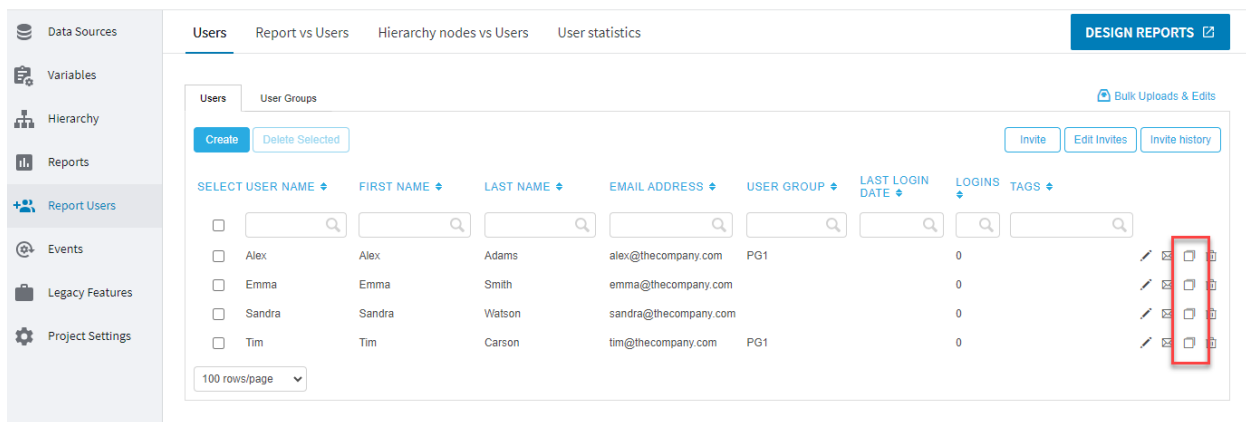
ORD	CODE	TEXT	TYPE	COLOR	ANSWER BLOCK	IS USED
1	Status	Status	Single	Finished/Unfinished/Error		Yes
2	BOCountry	Country	Single	United States/Canada/France		Yes
3	BOCity	City	Single	New York/Chicago/Los Angeles		Yes
4	BOGender	Gender	Single	Male/Female		Yes
5	BOAge	Age	Single	19 or younger/20-29/30-39		Yes
6	BOLike	Coffeehouses liking	Single	I hate coffeehouses/2/3		Yes
7	BOEatingOut	How often do you go to a coffeehouse?	Single	Daily/Few times a week/Once a week		Yes
8	BTAwarenessTolM	Would you please list the first brand that comes to mind thinking of coffeehouses	Single	Forsta Fika/Espresso Espresso/The Busy Bean		No
9	BTAwarenessIM	Would you please list all other brands that comes to mind thinking of coffeehouses	Multi	Forsta Fika/Espresso Espresso/The Busy Bean		No
10	BTRecognize	Which of the following brands do you recognize?	Multi	Forsta Fika/Espresso Espresso/The Busy Bean		No
11	BTFAmiliarity	Which of the following brands are you familiar with?	Multi	Forsta Fika/Espresso Espresso/The Busy Bean		No
12	BTConsideration	Which of the following brands would you consider?	Multi	Forsta Fika/Espresso Espresso/The Busy Bean		No

When you download the Excel file, you'll find two columns: "Code" and "Text". These represent the questions that aren't used anywhere in the project and can be safely deleted. The same logic applies to the new "Is used" column - any questions marked as "no" can also be deleted.

4. Project administration

4.1 Copy Report users

To streamline user creation, we've introduced an option to duplicate an existing Report user. When copying a user, all user specific settings - such as name, username, email, password, and default language - must be added. Everything else will be replicated. During the setup process, you can easily modify these copied settings as needed.



	SELECT USER NAME	FIRST NAME	LAST NAME	EMAIL ADDRESS	USER GROUP	LAST LOGIN DATE	LOGINS	TAGS
<input type="checkbox"/>								
<input type="checkbox"/>	Alex	Alex	Adams	alex@thecompany.com	PG1		0	
<input type="checkbox"/>	Emma	Emma	Smith	emma@thecompany.com			0	
<input type="checkbox"/>	Sandra	Sandra	Watson	sandra@thecompany.com			0	
<input type="checkbox"/>	Tim	Tim	Carson	tim@thecompany.com	PG1		0	

When using the "Copy users" function, all project-specific settings listed below will be duplicated:

- Tags
- Date for project access
- Allowed login methods
- Reports
- Variable subsets
- Hierarchical filters
- Filters
- Events

However, other user-specific settings - such as Username, First name, Last name, Email, Password, and default language - must be manually added to the new user.

NOTE! Users belonging to "System level" user groups cannot be copied. However, users in "Project level" user groups can be duplicated, and the new user will be automatically added to the Project level user group.